



SUCCESSFUL CLOSE OF GSH_D005_3/SGD ISSUE, GSH_D005_6/SGD ISSUE AND GSH_D001_9/SGD ISSUE – S\$34.89 MILLION AGGREGATE GROSS PROCEEDS RAISED

Reference is made to GSH Corporation Limited's announcement dated 23 May 2024, 13 June 2024, 22 August 2024, 12 September 2024, 21 November 2024, 12 December 2024, 26 February 2025, 13 March 2025 and 22 May 2025 (the "SDAX CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcements.

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the GSH_D005_3/SGD Issue, GSH_D005_6/SGD Issue and GSH_D001_9/SGD Issue have closed, and the Company has successfully raised S\$34.89 million in aggregate gross proceeds across all three (3) issuances. The digital securities to be issued by the Company to the subscribers of the GSH_D005_3/SGD Issue, GSH_D005_6/SGD Issue and GSH_D001_9/SGD Issue will be issued on the SDAX digital platform on 12 June 2025.

Amongst the subscribers, Dr. Sam Goi Seng Hui had subscribed for the principal amount of S\$31.0 million under the GSH_D001_9/SGD Issue, amounting to 98.29% of the GSH_D001_9/SGD Issue. Dr. Sam Goi Seng Hui is a controlling shareholder, Executive Chairman and Executive Director of the Company.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme, GSH_D005_3/SGD Issue, GSH_D005_6/SGD Issue and GSH_D001_9/SGD Issue which warrant disclosure.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

12 June 2025