

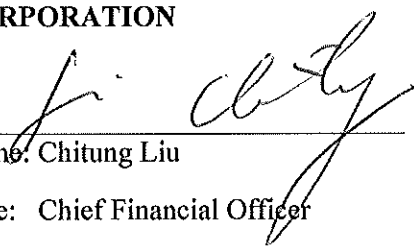
NOTICE

**United Microelectronics Corporation ("UMC")
USD127,200,000 Zero Coupon Exchangeable Bonds due 2014
Exchangeable for Common Shares of Unimicron Technology Corporation ("Unimicron")
ISIN: XS0471505585**

NOTICE IS HEREBY GIVEN that Unimicron announced a cash dividend of NT\$0.60242126 per Unimicron share on July 7th, 2014 and the register will be closed from July 28th, 2014 to August 1st, 2014. Such declaration of dividends was approved at a general meeting of the Unimicron's shareholders held on June 19th, 2014 before such dividends were legally made.

As a result, UMC informs the holders of the Bonds that (i) the exchange price prior to the adjustment is NT\$ 43.365, (ii) the adjusted exchange price, calculated pursuant to Section 12.04 (a)(i) of the Indenture relating to the issuance of the Bonds, shall be NT\$42.449 per Unimicron share, (iii) such adjustment shall be effective on August 2nd, 2014; and (iv) a "Closed Period" (as defined in the Indenture) will be in effect during the period from July 28th, 2014 (inclusive) to August 1st, 2014 (inclusive).

**UNITED MICROELECTRONICS
CORPORATION**


Name: Chitung Liu

Title: Chief Financial Officer