LIONGOLD CORP LTD

COMPANY ANNOUNCEMENT

CORRIGENDUM TO FINANCIAL STATEMENTS AND RELATED ANNOUNCEMENT:THIRD QUARTER RESULTS AND MEDIA ANNOUNCEMENT MADE ON 10 FEBRUARY 2015

LionGold Corp Ltd ("**LGC**" or the "**Company**") refers to its financial statements and related announcement and the media announcement ("**Announcements**") on 10 February 2015.

The Company wishes to clarify that the statement "In addition, with the completion of the disposal of Acadian Mining and the Amayapampa gold project in the prior quarter, the Group expects to enjoy lower care and maintenance expenses as well as administrative expenses over the longer term."

should state the following instead:

"In addition, with the completion of the disposal of Acadian Mining *and the dilution of our shareholding in the Amayapampa gold project* in the prior quarter, the Group expects to enjoy lower care and maintenance expenses as well as administrative expenses over the longer term."

By Order of the Board

Raymond Tan
Acting Group Chief Executive Officer and Executive Director
LionGold Corp Ltd
11 February 2015