



CIVMEC LIMITED

(Company Registration Number 201011837H)

**UPDATE ON DUAL PRIMARY LISTING ON THE AUSTRALIAN
SECURITIES EXCHANGE**

The board of directors (the “**Board**” or “**Directors**”) of Civmec Limited (the “**Company**”) refers to the Company’s announcement made on 9 May 2018 in relation to the proposed dual primary listing of the Company on the Australian Securities Exchange (“**ASX**”) (the “**Proposed Dual Listing**”).

The Board is pleased to advise that the Company has received a letter from ASX setting out the conditions upon which the Company will be admitted to the official list of ASX (“**Official List**”).

The Company is currently finalising its responses to the conditions set out in the letter and will keep shareholders updated on receipt of confirmation from ASX of the date on which the Company will be admitted to the Official List and when official quotation of the Company’s securities on ASX will occur.

BY ORDER OF THE BOARD OF
CIVMEC LIMITED

James Finbarr Fitzgerald
Executive Chairman
7 June 2018