



ONEAPEX

**ONEAPEX LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 201020806C)

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**ANNOUNCEMENT PURSUANT TO RULE 706A OF THE CATALIST RULES**

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The Board of Directors (the "**Board**") of OneApex Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce the following transactions that occurred during the half year financial period from 1 October 2020 to 31 March 2021, pursuant to Rule 706A of the SGX-ST Listing Manual Section B: Rules of Catalyst:

Incorporation of Subsidiaries

- (i) The Company has incorporated a wholly-owned subsidiary known as OneApex Development Pte Ltd ("**OneApex Development**"). Information relating to OneApex Development is set out as follows:

Name of company: OneApex Development Pte Ltd  
Date of Incorporation: 23 February 2021  
Country of Incorporation: Singapore  
Issued and Paid-up Capital: S\$2  
Principal Activity: Investment holding

- (ii) OneApex Development Pte Ltd, a wholly-owned subsidiary of the Company, has incorporated a wholly-owned subsidiary known as Ember Properties Pte Ltd ("**Ember**"). Information relating to Ember is set out as follows:

Name of company: Ember Properties Pte Ltd  
Date of Incorporation: 23 February 2021  
Country of Incorporation: Singapore  
Issued and Paid-up Capital: S\$2  
Principal Activity: Real estate developer

The aforementioned incorporations of subsidiaries are not expected to have any material impact on the consolidated net tangible assets per share and earnings per share of the Company for the current financial year ending 30 September 2021.

**BY ORDER OF THE BOARD**

Tan Pei Hong, Alex (Chen Peifeng)  
Executive Chairman and Chief Executive Officer  
11 May 2021

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*This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "**Sponsor**"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Andrew Leo, Chief Executive Officer, Novus Corporate Finance Pte. Ltd., at 9 Raffles Place, #17-05 Republic Plaza Tower 1, Singapore 048619, telephone (65) 6950 2188.*