



VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration Number 38813)
(the "Company")

DISCLOSURE IN COMPLIANCE WITH RULE 704(29) OF THE LISTING MANUAL – GRANT OF SHARE OPTIONS UNDER THE RULES OF THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME 2017 (the "Valuetronics ESOS 2017")

The Company has today granted share options to subscribe for ordinary shares in the share capital of the Company (the "Grant").

The Grant was made pursuant to the Valuetronics ESOS 2017, details of which are set out below:-

- | | | | |
|-----|---|---|---|
| (a) | Date of Grant | : | 21 September 2018 |
| (b) | Number of Options Granted | : | 2,890,000 share options |
| (c) | Exercise Price of Options Granted | : | 2,890,000 share options at the price of S\$0.530 for each share option, being a discount of 19.94% to the Market Price. |
| (d) | Market Price of the Company's Shares on the Date of Grant (the "Market Price") | : | S\$0.662 per share |
| (e) | Validity Period of the Options Granted | : | (i) 790,000 share options will be exercisable during 22 September 2020 to 21 September 2028 (both dates inclusive)

(ii) 2,100,000 share options will be exercisable during the period from 22 September 2021 to 21 September 2028 (both dates inclusive) |

Number of Options Granted to:-

- | | | | |
|-----|--|---|-----|
| (f) | (i) Persons who are Directors of the Company | : | Nil |
| | (ii) Persons who are both Directors and Controlling Shareholders of the Company | : | Nil |
| | (iii) Persons who are Associates of Directors and/or Controlling Shareholders of the Company | : | Nil |

By Order of the Board

Tse Chong Hing
Chairman and Managing Director

21 September 2018