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DECLARATION OF INTERIM DIVIDEND AND BOOKS CLOSURE DATE FOR THE INTERIM DIVIDEND

1. DECLARATION OF INTERIM DIVIDEND

The Board of Directors of k1 Ventures Limited (the "**Company**") refers to its announcement dated 20 October 2017 in relation to the unaudited results of the Company and its subsidiaries for the first quarter of 2018 ended 30 September 2017.

The Board of Directors is pleased to declare a tax exempt one-tier interim dividend of 35.85 cents per share for the financial year ending 30 June 2018. The dividend will be paid to shareholders on 19 January 2018.

As announced previously, following the completion of the disposal of the Company's entire interests in Guggenheim Capital, LLC, the Company has disposed of all or substantially all of its assets and property. Consistent with the Company's stated objective of the monetization of its investments and the distribution of excess cash to its shareholders, the Company intends to distribute its excess cash to its shareholders by way of the interim dividend.

2. NOTICE OF BOOKS CLOSURE DATE

Notice is hereby given that the share transfer books and Register of Members of the Company will be closed on 10 January 2018 at 5.00 p.m. for the preparation of dividend warrants. Duly completed transfers in respect of ordinary shares in the capital of the Company ("**Shares**") received by the share registrar of the Company, B.A.C.S. Private Limited, at 8 Robinson Road, #03-00 ASO Building, Singapore 048544 up to 5.00 p.m. on 10 January 2018 will be registered to determine shareholders' entitlement to the interim dividend. Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with Shares at 5.00 p.m. on 10 January 2018 will be entitled to the interim dividend.

BY ORDER OF THE BOARD OF
K1 VENTURES LIMITED

Winnie Mak
Company Secretary

29 December 2017