

**CHINA FISHERY GROUP LIMITED**  
(Incorporated in the Cayman Islands)

**APPLICATION FOR THE APPOINTMENT OF PROVISIONAL LIQUIDATORS  
IN THE CAYMAN ISLANDS**

Reference is made to the announcement made by China Fishery Group Limited (Provisional Liquidators Appointed) (the “**Company**”) on 27 November 2015 in relation to (inter alia) orders of the court of the Hong Kong Special Administrative Region dated 25 November 2015 appointing Mr Edward Simon Middleton and Mr Fergal Thomas Power (both of KPMG Hong Kong), and Mr Kris Beighton (of KPMG Cayman Islands), as joint provisional liquidators of the Company in Hong Kong.

On 27 November 2015, a winding up petition was filed in the Grand Court of the Cayman Islands (“**Grand Court**”) by the Hongkong and Shanghai Banking Corporation Limited (“**HSBC**”) seeking *inter alia* the winding up of the Company (the “**Petition**”). At the same time, a summons was filed by HSBC seeking the appointment of Mr Fergal Thomas Power of KPMG Hong Kong and Mr Kris Beighton and Mr Alexander Lawson (both of KPMG Cayman Islands) as joint provisional liquidators of the Company (the “**Application**”) as a matter of Cayman Islands law.

On 27 November 2015 the Grand Court directed that the Application should be heard on 8 December 2015 at 10:00 a.m. (Cayman Islands time).. The Grand Court also listed the hearing of the Petition for 8 January 2016 at 10:00 a.m. (Cayman Islands time).

Any queries from shareholders of the Company may be directed to Ms. Yvonne Chong, KPMG Associate Director at +852 2140 2296.

For and on behalf of

**CHINA FISHERY GROUP LIMITED**  
(Provisional Liquidators Appointed)

Edward Simon Middleton  
Fergal Thomas Power  
and Kris Beighton

*Joint and Several Provisional Liquidators  
Acting as agents without personal liability*

30 November 2015