

ASIATIC GROUP (HOLDINGS) LIMITED
(Company Registration No.: 200209290R)
(Incorporated in the Republic of Singapore)

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATE

Further to the announcement on the Resolutions passed at the Annual General Meeting held on 25 July 2014,

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Asiatic Group (Holdings) Limited (the “**Company**”) will be closed at 5.00 p.m. on 29 August 2014 (the “**Book Closure Date**”) for the purpose of determining shareholders’ entitlements to the first and final dividend of 0.05 Singapore cent per ordinary share tax-exempt (One-Tier) in respect of the financial year ended 31 March 2014 (the “**Final Dividend**”).

Duly completed registrable transfers received by the Company’s Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on the Book Closure Date will be registered to determine shareholders’ entitlements to the Final Dividend.

Shareholders (being depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on the Book Closure Date will be entitled to the Final Dividend.

Payment of the Final Dividend which has been approved by the shareholders at the Annual General Meeting held on 25 July 2014, will be made on 18 September 2014.

BY ORDER OF THE BOARD

Tan Boon Kheng
Managing Director

30 July 2014

This announcement (the “Announcement”) has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “SGX-ST”). The Sponsor has not independently verified the contents of the Announcement.

This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of the Announcement, including the correctness of any of the statements or opinions made or reports contained in the Announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.