(Constituted in Republic of Singapore pursuant to a trust deed dated 17 March 2011 (as amended))

DEBT FACILITIES OBTAINED BY KEPPEL DC REIT GROUP

The Board of Directors of Keppel DC REIT Management Pte. Ltd., as manager of Keppel DC REIT (the "**Manager**"), wishes to announce that a subsidiary of Keppel DC REIT, KDCR Tokyo 1 TMK (the "**Borrower**"), has (i) obtained the Loan Facility (as defined below) from and (ii) issued Bonds (as defined below) to, a finance party, collectively, the Loan Facility and the Bonds, the "**Debt Facilities**"). The Debt Facilities are guaranteed by Perpetual (Asia) Limited (in its capacity as trustee of Keppel DC REIT) pursuant to the agreements dated 29 July 2024 in relation to the Debt Facilities (collectively, the "**Agreements**").

There are conditions of the Agreements which make reference to a change in the Manager or the effective shareholding therein. A description of the relevant conditions are set out below:

Debt Facilities	**Relevant Conditions**
JPY1,033,500,000 Loan Facility	Under the terms and conditions of the Agreements, the Borrower will be required to pay all outstanding loans/bonds within 10 business days in the event that the Manager ceases to be a subsidiary of Keppel Ltd. (the "**Mandatory Prepayment Event**").
JPY14,000,000,000 Bonds	

Assuming (i) the occurrence of the Mandatory Prepayment Event, and (ii) that such occurrence would cause a cross default under other borrowings of the Keppel DC REIT group, the aggregate level of facilities that may be affected is, as at the date of this announcement, approximately S$2,209.5 million (excluding interest and fees).

As at the date of this announcement, the Mandatory Prepayment Event has not occurred.

Keppel DC REIT Management Pte. Ltd.
(UEN 199508930C)
(as manager of Keppel DC REIT)

Chiam Yee Sheng / Tan Wei Ming, Darren
Company Secretaries
29 July 2024

Important Notice

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for units in Keppel DC REIT ("**Units**").

This Announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale or distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses (including employee wages, benefits and training costs), governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager's view of future events. The past performance of Keppel DC REIT and the Manager is not necessarily indicative of the future performance of any of them.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.