

FORELAND FABRICTECH HOLDINGS LIMITED (Incorporated in Bermuda with Company Registration No. 39151)

NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE ("MTP") ENTRY CRITERIA WITH EFFECT FROM 5 JUNE 2017

The Board of Directors (the "Board") of Foreland Fabrictech Holdings Limited (the "Company") wishes to announce that the Singapore Exchange Securities Trading Limited (the "SGX-ST") has notified the Company that it will be continue to be placed on the Watch-list (the "Watch-list") pursuant to Listing Rule 1311(2) of the Listing Manual of the SGX-ST (the "Listing Manual") with effect from 5 June 2017. The Company was placed on the Watch-list pursuant to Listing Rule 1311(2) of the Listing Manual with effect from 3 March 2016 and the Company was re-assessed under the revised MTP rules. Pursuant to SGX-ST recent review, the Company has recorded:

- i) a volume-weighted average price of less than S\$0.20 over the last 6 months; and
- ii) an average daily market capitalisation of less than S\$40 million over the last 6 months.

The Company must take active steps to meet the requirements of Listing Rule 1314(2) of the Listing Manual within 36 months from 5 June 2017, failing which the SGX-ST would delist the Company or suspend trading in the Company's shares with a view to delisting the Company. Listing Rule 1314(2) of the Listing Manual states that the Company will be assessed by the SGX-ST for removal from the Watch-list if it records volume-weighted average price of at least S\$0.20 and an average daily market capitalisation of S\$40 million or more over the last 6 months.

The Board is currently considering all options available to the Company to comply with the MTP requirement and will release necessary announcement(s) when appropriate.

By Order of the Board

Yang Meng Yang
Executive Chairman and Executive Director
5 June 2017