

DUKANG DISTILLERS HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration No. 41457)

PROPOSED CONSOLIDATION OF EVERY TEN (10) ORDINARY SHARES IN THE AUTHORISED AND ISSUED CAPITAL OF THE COMPANY INTO ONE (1) CONSOLIDATED SHARE

– DESPATCH OF CIRCULAR TO SHAREHOLDERS

Capitalised words which are not defined in this announcement shall carry the same meanings ascribed to them in the announcements dated 4 September 2015 and 28 September 2015 (“Announcements”).

Further to the Announcements in relation to the Proposed Share Consolidation, the board of directors (the “**Board**” or the “**Directors**”) of Dukang Distillers Holdings Limited (the “**Company**”) wishes to announce that the circular to Shareholders (“**Circular**”) setting out information on the Proposed Share Consolidation, together with the notice of the SGM, has today been despatched to Shareholders. A copy of the Circular and the notice of SGM to Shareholders are also available on SGXNet at www.sgx.com.

Shareholders who do not receive the Circular within a week from the date of this announcement should contact the Company’s Share Transfer Agent in Singapore, Boardroom Corporate & Advisory Services Pte Ltd at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623.

BY ORDER OF THE BOARD

Zhou Tao
Executive Chairman and CEO

9 October 2015