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24 April 2015

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RE: LEIGHTON COMPLETES SALE OF JOHN HOLLAND TO CCCI

Please find attached a copy of a media release issued on Monday 20 April 2015 by CIMIC Group Limited (formerly Leighton Holdings Limited), parent company of Leighton Finance (USA) Pty Ltd.

Yours faithfully

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20 April 2015

Leighton completes sale of John Holland to CCCI

Leighton Holdings today announced it had completed the sale of John Holland to CCCC International Holding Limited (CCCI), a wholly-owned subsidiary of China Communications Construction Company (CCCC).

As previously advised, CCCI has purchased John Holland for an enterprise valuation of approximately A\$1.15 billion.

Leighton Holdings Executive Chairman and Chief Executive Officer Marcelino Fernández Verdes said: "Completing the sale of John Holland marks the achievement of a material piece of the Strategic Review of our operations that we announced in June 2014. The divestment reduces our gearing and strengthens our balance sheet so that we can be sustainably competitive and invest in future growth, particularly PPPs.

"The Leighton Group will continue to work with John Holland under its new ownership, both through existing joint ventures and through potential collaboration on future opportunities."

ENDS

Issued by Leighton Holdings Limited ABN 57 004 482 982 www.leighton.com.au

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LEIGHTON HOLDINGS LIMITED, founded in Australia in 1949, is the parent company of the Leighton Group, one of the world's leading international contractors. The Group is also the world's largest contract miner. Listed on the Australian Stock Exchange since 1962, Leighton Holdings has its head office in Sydney, Australia. The Group provides development, engineering, construction, contract mining, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East and Southern Africa. The Group directly employed approximately 45,000 people as at 31 December 2014, or 36,500 excluding Services and John Holland, for which Leighton announced sale agreements in December 2014.