

30-11-2014



**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended: 30 November 2014

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer: Shangri-La Asia Limited

Submission date: 03 December 2014

**I. Movements in Authorized Share Capital**

1. Ordinary Shares

(1) Stock code: <u>00069</u>	Description: <u>Ordinary shares</u>		
	<i>No. of ordinary shares</i>	<i>Par value (HK\$)</i>	<i>Authorized share capital (HK\$)</i>
Balance at close of preceding month	<u>5,000,000,000</u>	<u>1.00</u>	<u>5,000,000,000</u>
Increase/ (Decrease) during the month	<u>0</u>		<u>0</u>
Balance at close of the month	<u><u>5,000,000,000</u></u>	<u><u>1.00</u></u>	<u><u>5,000,000,000</u></u>
(2) Stock code: _____	Description: _____		
	<i>No. of ordinary shares</i>	<i>Par value (state currency)</i>	<i>Authorized share capital (state currency)</i>
Balance at close of preceding month	_____	_____	_____
Increase/ (Decrease) during the month	_____		_____
Balance at close of the month	_____	_____	_____

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**I. Movements in Authorized Share Capital (continued)**

2. Preference Shares

Stock code: _____	Description: _____		
	<i>No. of preference shares</i>	<i>Par value (state currency)</i>	<i>Authorized share capital (state currency)</i>
Balance at close of preceding month	_____	_____	_____
Increase/ (Decrease) during the month	_____	_____	_____
Balance at close of the month	=====	=====	=====

3. Other Classes of Shares

Stock code: _____	Description: _____		
	<i>No. of other classes of shares</i>	<i>Par value (state currency)</i>	<i>Authorized share capital (state currency)</i>
Balance at close of preceding month	_____	_____	_____
Increase/ (Decrease) during the month	_____	_____	_____
Balance at close of the month	=====	=====	=====

Total authorized share capital at the end of the month: (HK\$) 5,000,000,000

**II. Movements in Issued Share Capital**

	<i>No. of ordinary shares</i>		<i>No. of preference shares</i>	<i>No. of other classes of shares</i>
	<i>(1)</i>	<i>(2)</i>		
Balance at close of preceding month	<u>3,132,494,799</u>	_____	_____	_____
Increase/ (Decrease) during the month	<u>0</u>	_____	_____	_____
Balance at close of the month	<u>3,132,494,799</u>	=====	=====	=====

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### III. Details of Movements in Issued Share Capital

#### 1. Share Options (under Share Option Schemes of the Issuer)

Particulars of share options granted	No. of shares issuable pursuant thereto as at close of preceding month	Movement during the month				No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
		granted	exercised	cancelled	lapsed		
(1) Scheme adopted on: <u>24-05-2002</u> Class of shares: <u>Ordinary</u> Granted on: <u>28-04-2005</u> Exercise price: <u>HK\$11.60</u>	4,445,000	0	0	0	0	0	4,445,000
(2) Scheme adopted on: <u>24-05-2002</u> Class of shares: <u>Ordinary</u> Granted on: <u>16-06-2006</u> Exercise price: <u>HK\$14.60</u>	3,125,500	0	0	0	0	0	3,125,500
(3) Scheme adopted on: <u>28-05-2012</u> Class of shares: <u>Ordinary</u> Granted on: <u>23-08-2013</u> Exercise price: <u>HK\$12.11</u>	17,893,000	0	0	0	80,000	0	17,813,000
(4) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____	_____	_____	_____	_____	_____	_____	_____
(5) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____	_____	_____	_____	_____	_____	_____	_____
(6) Scheme adopted on: _____ Class of shares: _____ Granted on: _____ Exercise price: _____	_____	_____	_____	_____	_____	_____	_____
Total:	<u>25,463,500</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>80,000</u>	<u>0</u>	<u>25,383,500</u>
		Total (A)		(Ordinary shares)		<u>0</u>	
				(Preference shares)		<u>0</u>	
				(Other class)		<u>0</u>	
Total funds raised during the month from exercise of share options:				(HK\$)		<u>0</u>	

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### III. Details of Movements in Issued Share Capital (continued)

#### 2. Warrants to issue shares in the Issuer which are to be listed

Description of warrants	Currency of nominal value	Nominal value at close of preceding month	Movement during the month		Nominal value at close of the month	No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
			exercised	expired			
(1) _____ Stock code (if listed): _____ Class of shares: _____ Subscription price: _____ EGM approval date: _____ Warrants issue date: _____ Exercisable from: _____ Expiry date: _____							
(2) _____ Stock code (if listed): _____ Class of shares: _____ Subscription price: _____ EGM approval date: _____ Warrants issue date: _____ Exercisable from: _____ Expiry date: _____							
(3) _____ Stock code (if listed): _____ Class of shares: _____ Subscription price: _____ EGM approval date: _____ Warrants issue date: _____ Exercisable from: _____ Expiry date: _____							
(4) _____ Stock code (if listed): _____ Class of shares: _____ Subscription price: _____ EGM approval date: _____ Warrants issue date: _____ Exercisable from: _____ Expiry date: _____							
Total (B)					(Ordinary shares)	0	
					(Preference shares)	0	
					(Other class)	0	

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### III. Details of Movements in Issued Share Capital (continued)

#### 3. Convertibles (ie, convertible into shares in the Issuer which are to be listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
			converted	redeemed			
(1) US\$500,000,000 Zero Coupon Guaranteed Convertible Bonds due 2016	US\$	500,000,000	0	0	500,000,000	0	138,650,963
Stock code (if listed):							
Class of shares:							
Convertible price:							
EGM approval date:							
Convertibles issue date:							
Convertible from:							
Maturity date:							
(2)							
Stock code (if listed):							
Class of shares:							
Convertible price:							
EGM approval date:							
Convertibles issue date:							
Convertible from:							
Maturity date:							
(3)							
Stock code (if listed):							
Class of shares:							
Convertible price:							
EGM approval date:							
Convertibles issue date:							
Convertible from:							
Maturity date:							
(4)							
Stock code (if listed):							
Class of shares:							
Convertible price:							
EGM approval date:							
Convertibles issue date:							
Convertible from:							
Maturity date:							
			Total (C)				
					(Ordinary shares)	0	
					(Preference shares)	0	
					(Other class)	0	

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### III. Details of Movements in Issued Share Capital (continued)

4. Any other agreements or arrangements to issue shares in the Issuer which are to be listed, including options (other than under Share Option Schemes)

Full particulars including EGM approval date, if applicable, and class of shares issuable		No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
(1) Class of shares:	<u>Ordinary</u>	<u>0</u>	<u>447,499,257</u>
EGM approval date:	<u>N/A</u>		
Issue date:	<u>22-12-2014</u>		
Issue price:	<u>HK\$11.10</u>		
Details:	<u>Proposed rights issue of ordinary shares on the basis of 1 rights share for every 7 existing shares in issue as of 18 November 2014</u>		
(2) Class of shares:	<u>                    </u>	<u>                    </u>	<u>                    </u>
EGM approval date:	<u>                    </u>		
Issue date:	<u>                    </u>		
Issue price:	<u>                    </u>		
Details:	<u>                    </u>		
(3) Class of shares:	<u>                    </u>	<u>                    </u>	<u>                    </u>
EGM approval date:	<u>                    </u>		
Issue date:	<u>                    </u>		
Issue price:	<u>                    </u>		
Details:	<u>                    </u>		
(4) Class of shares:	<u>                    </u>	<u>                    </u>	<u>                    </u>
EGM approval date:	<u>                    </u>		
Issue date:	<u>                    </u>		
Issue price:	<u>                    </u>		
Details:	<u>                    </u>		
Total (D)		(Ordinary shares) <u>0</u>	
		(Preference shares) <u>0</u>	
		(Other class) <u>0</u>	

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### III. Details of Movements in Issued Share Capital (continued)

#### 5. Other movements in issued share capital

Type of issue				No. of new shares issued pursuant thereto during the month	No. of new shares issuable pursuant thereto as at close of the month
(1) Rights issue	At price:	HK\$ _____	Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(2) Open offer	At price:	HK\$ _____	Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(3) Placing	At price:	HK\$ _____	Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(4) Bonus issue			Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(5) Scrip dividend	At price:	HK\$ _____	Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(6) Repurchase of shares			Class of shares repurchased: _____ Cancellation date: _____ EGM approval date: _____	_____	_____
(7) Redemption of shares			Class of shares redeemed: _____ Redemption date: _____ EGM approval date: _____	_____	_____
(8) Consideration issue	At price:	HK\$ _____	Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(9) Capital reorganization			Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
(10) Other	At price:	HK\$ _____	Class of shares issuable: _____ Issue & allotment date: _____ EGM approval date: _____	_____	_____
Total (E)				(Ordinary shares) _____ (Preference shares) _____ (Other class) _____	0 0 0

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**III. Details of Movements in Issued Share Capital (continued)**

Total increase/ (decrease) in ordinary shares during the month (ie, total of (A) to (E)):	(1)	<u>0</u>
	(2)	<u>0</u>
Total increase/ (decrease) in preference shares during the month (ie, total of (A) to (E)):		<u>0</u>
Total increase/ (decrease) in other classes of shares during the month (ie, total of (A) to (E)):		<u>0</u>

**Remarks (if any):**

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Submitted by: KWOK Oi Kuen Joan Elmond

Title: Alternate Authorized Representative  
(Director, Secretary or other duly authorised officer)