

ORIENTAL GROUP LTD.
(Under Judicial Management)
(Company Registration Number: 200401998C)
(Incorporated in the Republic of Singapore)

UPDATES

Unless otherwise defined, all capitalised terms herein shall have the same meaning as ascribed to them as defined in the announcements dated 29 September 2017, 31 July 2018, 6 August 2018, 14 August 2018, 31 August 2018 and 29 November 2018.

The Judicial Manager refers to the Company's announcement on 31 August 2018 in relation to the Further Extensions granted by SGX-ST and the Company's announcement on 29 November 2018 in relation to the extension of time to the Judicial Management Order.

As required under the applicable Catalist Rules, the Judicial Manager wishes to provide an update that in line with the Judicial Management Order, the Company has submitted an application to the SGX-ST, for extensions of time of the following:

- a) to submit the proposal for the resumption of trading under Catalist Rule 1304(1);
- b) to release the unaudited financial statements for the financial year ended 31 December 2016 ("FY2016") to comply with Catalist Rule 705(1);
- c) to hold its Annual General Meeting for FY2016 to comply with Catalist Rule 707(1);
- d) to release the unaudited financial statements for financial period ended 30 June 2017 to comply with Catalist Rule 705(3)(b);
- e) to release the unaudited financial statements for the financial year ended 31 December 2017 to comply with Catalist Rule 705(1);
- f) to release the unaudited financial statements for financial period ended 30 June 2018 to comply with Catalist Rule 705(3)(b); and
- g) to hold the AGM for FY2017 to comply with Rule 707(1) of the Catalist Rules

until the earlier of:

- a) 28 February 2019; or
- b) such other date for the Judicial Management Order as may be granted by the Court.

The Company will provide updates as and when there are further material developments.

By Order of the Judicial Manager
30 November 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).