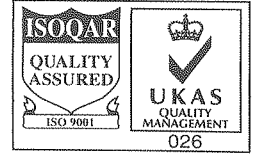


MEGHMANI ORGANICS LIMITED



CORPORATE OFFICE : "MEGHMANI HOUSE", SHREE NIVAS SOCIETY, PALDI, AHMEDABAD-380 007. (INDIA)
Phone : +91-79-7176 1000 FAX : 91-79-26640670 E-mail : exports@meghmani.com
Site : www.meghmani.com CIN : L24110GJ1995PLC024052



09/02/2015

To:-

1. The Asst. Vice President
National Stock Exchange of India
Limited
"Exchange Plaza", Bandra-Kurla
Complex,
Bandra (East)
Mumbai 400 051
2. Singapore Exchange Securities
Trading Limited
Shenton Way,
SGX Tower 1,
Singapore
3. Mr. Marian.Dsouza,
Bombay Stock Exchange Limited
Floor- 25, P J Tower,
Dalal Street,
Mumbai 400 001

Dear Sir

Sub:- Un- audited Financial Results – 31.12.2014 – Limited Review Report

We are forwarding herewith Limited Review Report of M/s Khandwala & Khandwala on
Un-audited Financial Results for the Third Quarter Ended on 31 December, 2014.

Thanking you.

**Yours faithfully,
For Meghmani Organics Limited**

**K D Mehta
Company Secretary & Compliance Officer**

Encl:- As above



Khandwala & Khandwala

CHARTERED ACCOUNTANTS

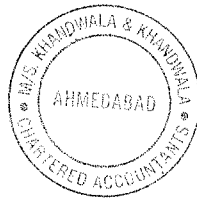
Review Report to: - **MEGHMANI ORGANICS LIMITED**

We have reviewed the accompanying statement of unaudited financial results of **Meghmani Organics Limited**. (Name of the Company) for the period ended **31st December, 2014** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR, KHANDWALA & KHANDWALA
CHARTERED ACCOUNTANTS
FRN 107647W



M. M. Khandwala

(M. M. KHANDWALA)
PARTNER
M.NO. 32472

PLACE: AHMEDABAD

¹The Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and/or Accounting Standards issued by Institute of Chartered Accountants of India