



EZRA HOLDINGS LIMITED

(Incorporated in Singapore)

(UEN/Company Registration Number: 199901411N)

PROPOSED BONUS ISSUE - LISTING AND QUOTATION OF BONUS SHARES

Ezra Holdings Limited (the “**Company**”) refers to the announcements made on 24 October 2014, 1 December 2014 and 10 December 2014 (collectively, the “**Announcements**”) in relation to the proposed bonus issue of new ordinary shares in the capital of the Company (the “**Shares**”) on the basis of one (1) new Share (“**Bonus Share**”) for every twenty five (25) existing Shares held by shareholders of the Company (the “**Proposed Bonus Issue**”). Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Announcements.

Further to the Announcements, the Company wishes to announce that 38,978,653 Bonus Shares have been allotted and issued on 23 December 2014 pursuant to the Proposed Bonus Issue. The Bonus Shares will be credited to the respective securities accounts of the Shareholders with The Central Depository (Pte) Limited on 24 December 2014.

The Bonus Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 26 December 2014, and trading on the SGX-ST in the Bonus Shares will commence with effect from 9.00 a.m. on the same date.

Following the allotment and issue of the Bonus Shares, the total number of issued Shares will increase from 977,896,088 Shares to 1,016,874,741 Shares (including treasury shares). The number of treasury shares remains at 3,439,880.

By order of the Board

Yeo Keng Nien
Company Secretary
24 December 2014