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ENVISION ENERGY OVERSEAS CAPITAL CO., LTD.

遠景能源海外資本有限公司

(Incorporated in the British Virgin Islands with limited liability)

Partial Cancellation of 7.50% Senior Notes due 2021 guaranteed by

ENVISION ENERGY INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability)

Reference is made to the 7.50% Senior Notes due 2021 (the “**Notes**”), originally issued in an aggregate principal amount of US\$300,000,000 pursuant to the indenture dated 26 April 2018 (the “**Indenture**”), entered into between Envision Energy Overseas Capital Co., Ltd, as Issuer, Envision Energy International Limited, as Parent Guarantor, and The Bank of New York, London Branch, as Trustee.

Terms defined in the Indenture shall have the same meanings in this notice, except where the context otherwise requires or except where otherwise specifically provided herein.

The Issuer has purchased US\$29,600,000 of the Notes (the “**Purchased Notes**”) and cancelled the Purchased Notes in accordance with Section 2.08 of the Indenture on 8 November 2019 (the “**Cancellation**”). Upon the Cancellation, the aggregate principal amount of the Notes outstanding is US\$270,400,000.



Hongwen Zhou
Director

8 November 2019