



LUZHOU BIO-CHEM TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore with Registration Number 200412523N)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF SHARES

Unless otherwise defined herein, all capitalised terms and references used in this announcement shall bear the meanings ascribed to them in the Offer Information Statement dated 26 August 2015 issued by the Company in relation to the Rights Issue (the “Offer Information Statement”).

LISTING AND QUOTATION OF RIGHTS SHARES

The Board of Directors of Luzhou Bio-chem Technology Limited is pleased to announce that 198,000,000 Rights Shares were allotted and issued on 18 September 2015 pursuant to the Rights Issue. The Rights Shares will be listed and quoted on the Official List of the SGX-ST on 21 September 2015 and trading of the Rights Shares will commence at 9.00 a.m. on the same date.

The Rights Shares, upon allotment and issue, rank *pari passu* in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

Following the allotment and issue of the Rights Shares, the total number of issued Shares of the Company has increased from 396,000,000 Shares to 594,000,000 Shares.

For the purposes of trading on the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of the Shares (that is, less than 100 Shares) and who wish to trade in odd lots on the SGX-ST should note that they are able to trade odd lots of Shares in board lots of one Share on the Unit Share Market of the SGX-ST.

By order of the Board

Niu Ji Xing
Executive Chairman and Chief Executive Officer
18 September 2015