



FRASERS PROPERTY LIMITED

Incorporated in Singapore

Company Registration No. 196300440G

PROPOSED ISSUE OF S\$150 MILLION FIXED RATE NOTES DUE 2036 BY FRASERS PROPERTY TREASURY PTE. LTD.

Singapore, 25 August 2026 - Frasers Property Limited (the "**Company**") wishes to announce that its wholly-owned subsidiary, Frasers Property Treasury Pte. Ltd. (the "**Issuer**"), proposes to issue a series of securities, comprising S\$150 million in aggregate principal amount of fixed rate notes (the "**Series 006 Notes**") under the S\$5.0 billion Multicurrency Debt Issuance Programme established by the Issuer on 16 January 2017 and guaranteed by the Company (the "**Programme**").

Oversea-Chinese Banking Corporation Limited has been appointed as the joint lead manager and active bookrunner and CIMB Bank Berhad, Singapore Branch has been appointed as the joint lead manager and passive bookrunner in relation to the Series 006 Notes. The Series 006 Notes will be issued in registered form and in denominations of S\$250,000 each. Unless previously redeemed, purchased and/or cancelled, the Series 006 Notes shall mature on 28 August 2036 (the "**Maturity Date**"). The interest rate for the Series 006 Notes is fixed at 3.50% per annum payable semi-annually in arrear. The obligations of the Issuer under the Series 006 Notes are guaranteed by the Company.

The Series 006 Notes may be redeemed at the option of the Issuer in whole or in part on any Interest Payment Date prior to the Maturity Date at their Make-Whole Amount together with interest accrued to (but excluding) the date fixed for redemption.

The net proceeds arising from the issue of the Series 006 Notes under the Programme (after deducting issue expenses) will be used for general corporate purposes, including refinancing existing borrowings, financing acquisitions and investments and general working capital and/or capital expenditure requirements of the Issuer, the Company as well as the Company's subsidiaries, associated companies and joint venture companies.

The Series 006 Notes are offered by the Issuer in Singapore to (i) institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore (the "**SFA**")) pursuant to Section 274 of the SFA and (ii) accredited investors (as defined in Section 4A of the SFA) pursuant to and in accordance with the conditions specified in Section 275 of the SFA and (where applicable) Regulation 3 of the Securities and Futures (Classes of Investors) Regulations 2018 of Singapore. Any reference to the SFA is a reference to the Securities and Futures Act 2001 of Singapore and a reference to any term as defined in the SFA or any provision in the SFA is a reference to that term or provision as modified or amended from time to time including by such of its subsidiary legislation as may be applicable at the relevant time.

Application will be made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for the listing and quotation of the Series 006 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST and quotation of the Series 006 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), their respective joint venture companies (if any),

the Programme or the Series 006 Notes.

Please note that any approval in-principle received from the SGX-ST does not extend to offers pursuant to the Securities and Futures (Offers of Investments) (Exemption for Offers of Post-Seasoning Debentures) Regulation 2016 and the Securities and Futures (Offers of Investments) (Exemption for Offers of Straight Debentures) Regulations 2016.

Capitalised terms used but not defined herein shall have the same meaning as set out in the pricing supplement for the Series 006 Notes.

Catherine Yeo
Company Secretary

25 August 2026