



EVER GLORY UNITED HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 202144351H)

**PROPOSED DUAL PRIMARY LISTING OF THE ORDINARY SHARES OF THE COMPANY
ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

– APPLICATION PROOF OF THE PROSPECTUS

The Board of Directors (the "**Board**") of Ever Glory United Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the announcements of the Company dated 1 July 2026 and 10 August 2026 ("**Previous Announcements**") in relation to the proposed dual primary listing of its ordinary shares (the "**Shares**") on the Main Board of The Stock Exchange of Hong Kong Limited (the "**SEHK**") (the "**Proposed SEHK Listing**").

Further to the Previous Announcements, the Board wishes to announce that the application proof of the prospectus (the "**Application Proof**"), which is solely for the purpose of providing information to the public in Hong Kong and is in draft form, has been uploaded to the following website of the SEHK at www.hkexnews.hk. Shareholders should note that information relating to the Group is contained in the Application Proof.

This announcement does not constitute an offer, invitation to purchase or subscribe for or solicitation of any securities in Singapore or any jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever. The information in this announcement is qualified in its entirety by, and is subject to, the more detailed information set out in the Application Proof, and in particular the section headed "Warning" on the cover of the Application Proof. The information presented in the Application Proof is subject to change.

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares and to refrain from taking any action which may be prejudicial to their interests. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

The Company will make further announcements to keep Shareholders updated on any material development as and when appropriate.

By Order of the Board

Xu Ruibing
Executive Director and Chief Executive Officer
14 August 2026

This announcement does not constitute an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities. This announcement must not be regarded as an inducement to subscribe for or purchase any securities, and no such inducement is intended. Neither the Company nor any of its affiliates, advisers or underwriter(s) is offering, or is soliciting offers to buy, any securities in any jurisdiction through the release of this announcement. No application for the securities mentioned in this announcement should be made by any person nor would such application be accepted.