UNITED FOOD HOLDINGS LIMITED
(Incorporated in Bermuda)
(Company Registration No.: 28925)

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(1) RESIGNATION OF INDEPENDENT DIRECTOR

(2) APPOINTMENT OF LEAD INDEPENDENT DIRECTOR

(3) BOARD AND BOARD COMMITTEES COMPOSITION

The Board of Directors (the "Board") of United Food Holdings Limited (the "Company" or together with its subsidiaries, the "Group") would like to announce the following changes with effect from 20 November 2015:

(a) The resignation of Mr Lee Teck Leng ("Mr Lee") as an Independent Director. Accordingly, Mr Lee will cease to be the Lead Independent Director, Chairman of the Audit and Nominating Committees as well as a member of the Remuneration Committee.

(b) The appointment of Professor Ling Chung Yee Roy ("Prof Ling") as Independent Director. Prof Ling will also be the Lead Independent Director, Chairman of the Nominating Committee and Remuneration Committee and a member of the Audit Committee.

(c) The appointment of Mr Chng Hee Kok as Chairman of the Audit Committee.

Mr Lee had informed the Board that he intends to retire at the next Annual General Meeting ("AGM") of the Company to be held in April 2016. The Board was of the opinion that it would be desirable for Prof Ling to be appointed as soon as possible before the Company's next AGM in order to give him sufficient time to understand the Group's position and the potential challenges faced by the Group, so that he would be in a position to engage meaningfully with shareholders at the next AGM.

The Board was also of the view that, with the completion of the Agreed Upon Procedures ("AUP") and the announcement of the main findings of the AUP report together with the Group's third quarter ended 30 September 2015 financial results on 13 November 2015, it would be an opportune time to appoint Prof Ling so that he could offer fresh perspectives to the challenges faced by the Group currently and in future.

In view of the aforesaid circumstances, the Board agreed that Mr Lee should bring forward his intended retirement by way of resignation.

The Board would like to express its gratitude and appreciation to Mr Lee for his invaluable contributions and guidance during his term of office.

The detailed template containing the particulars of Mr Lee and Prof Ling are set out in separate announcements as required under Rule 704(7) of the SGX-ST Listing Manual.

Consequent to the aforesaid changes and with effect from 20 November 2015, the composition of the Board and Board Committees of the Company shall be as follows:

Board of Directors

David Yip Wai Sun	– Chairman, Non-executive Director
Wang Tingbao	– Executive Director & CEO
Ling Chung Yee Roy	– Lead Independent Director
Chng Hee Kok	– Independent Director

Audit Committee

Chng Hee Kok	– Chairman
Ling Chung Yee Roy	– Member
David Yip Wai Sun	– Member

Nominating Committee

Ling Chung Yee Roy	– Chairman
Chng Hee Kok	– Member
David Yip Wai Sun	– Member

Remuneration Committee

Ling Chung Yee Roy	– Chairman
Chng Hee Kok	– Member
David Yip Wai Sun	– Member

BY ORDER OF THE BOARD

Wang Tingbao
Director

20 November 2015