



AOXIN Q & M DENTAL GROUP LIMITED

(Company Registration No. 201110784M)

(Incorporated in the Republic of Singapore)

**PROPOSED TRANSFER OF LISTING FROM THE CATALIST TO THE MAINBOARD OF THE
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”)**

RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SGX-ST

The board of directors (the **“Board”** or **“Directors”**) of Aoxin Q & M Dental Group Limited (the **“Company”** and together with its subsidiaries, the **“Group”**) refers to the Company’s announcement dated 26 June 2026 (the **“Announcement”**) in respect of, among others, the Company’s submission of an application to the SGX-ST in relation to the proposed transfer of listing from the Catalist to the Mainboard of the SGX-ST (the **“Proposed Transfer”**).

The Board is pleased to announce that the Company has on 27 October 2026 received approval in-principle from the SGX-ST in relation to the Proposed Transfer (the **“AIP”**). The AIP is subject to the following conditions:

- (a) compliance with the SGX-ST’s listing requirements;
- (b) approval from the Company’s shareholders (the **“Shareholders”**) being obtained for the Proposed Transfer via a special resolution under Rule 408(5) of the SGX-ST Listing Manual Section B: Rules of Catalist (the **“Catalist Rules”**);
- (c) submission of:
 - (i) a written undertaking from the Company in the format set out in Appendix 2.3.1 of the SGX-ST Listing Manual Section A: Rules of Mainboard (the **“Mainboard Rules”**) to comply with all of the SGX-ST’s requirements and policies applicable to issuers listed on the Mainboard of the SGX-ST;
 - (ii) a written undertaking by the Company and its sponsor that they are not aware of any material information which has not been previously announced via SGXNET which will affect the Company’s suitability for the transfer to the Mainboard of the SGX-ST;
 - (iii) a written undertaking from each of the Directors in the form set out in Appendix 7.7 of the Mainboard Rules, as well as an undertaking from the Company to procure the same written undertaking from any new director appointed to the Company’s Board after the Proposed Transfer; and
 - (iv) a written confirmation from the Company that it is in compliance with all applicable Catalist Rules.

The AIP from the SGX-ST is not to be taken as an indication of the merits of the Proposed Transfer, the Company, its subsidiaries or its securities.

The Company will be seeking Shareholders' approval at an extraordinary general meeting ("**EGM**") to be convened for the Proposed Transfer. A circular containing, among others, details of the Proposed Transfer and notice of EGM will be despatched to Shareholders in due course.

The Company will update Shareholders as and when there are material developments in respect of the Proposed Transfer.

Shareholders and potential investors are advised to read this announcement and any past and future announcements of the Company carefully when dealing with the shares and securities of the Company. In the event of any doubt, shareholders and potential investors of the Company should consult their stockbrokers, bank managers, solicitors, accountants and other professional advisers about the actions that they should take.

BY ORDER OF THE BOARD

Mr. Chua Ser Miang
Non-Executive and Non-Independent Chairman
27 October 2026

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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