## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

(Electronic Format)

FORM

## **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies <u>only</u> to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

	Part I - General
1.	Name of Listed Issuer:
	Heatec Jietong Holdings Ltd.
2.	Type of Listed Issuer:         Company/Corporation         Registered/Recognised Business Trust         Real Estate Investment Trust
3.	Name of Director/CEO: Soon Jeffrey
4.	Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes  No
5.	Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment?  Yes (Please proceed to complete Part II)  No (Please proceed to complete Part III)
6.	Date of notification to Listed Issuer:

	Date of acquisition of or change in interest:		
	Date on which Director/CEO became aware of the acquisition of, or change in, interest 🕤 ( <i>if different from item 1 above, please specify the date</i> ):		
	Explanation (if the date of becoming aware is different from the date of acquisition of, or change		
	in, interest):		
	Type of securities which are the subject of the transaction (more than one option may be		
	chosen):		
<ul> <li>Ordinary voting shares/units of Listed Issuer</li> <li>Other types of shares/units (<i>excluding ordinary voting shares/units</i>) of Listed Issuer</li> </ul>			
Rights/Options/Warrants over shares/units of Listed Issuer			
Debentures of Listed Issuer			
Rights/Options over debentures of Listed Issuer			
Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is			
	entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer		
	Participatory interests made available by Listed Issuer		
	Others ( <i>please specify</i> ):		
	Number of shares, units, rights, options, warrants, participatory interests and/or principa amount/value of debentures or contracts acquired or disposed of by Director/CEO:		
	81,818,181		
	Amount of consideration paid or received by Director/CEO ( <i>excluding brokerage and stamp duties</i> ):		
	Not Applicable		

Circumstance giving rise to the interest or change in interest:
Acquisition of:
Securities via market transaction
Securities via off-market transaction (e.g. married deals)
Securities via physical settlement of derivatives or other securities
Securities pursuant to rights issue
Securities via a placement
Securities following conversion/exercise of rights, options, warrants or other convertibles
Disposal of:
Securities via market transaction
Securities via off-market transaction ( <i>e.g. married deals</i> )
Other circumstances :
Acceptance of employee share options/share awards
Vesting of share awards
Exercise of employee share options
Acceptance of take-over offer for Listed Issuer
Corporate action by Listed Issuer ( <i>please specify</i> ):
Pursuant to the completion of the proposed acquisition of 60% of the shareholding interests in Setya Energy Pte. Ltd. by the Company (the "Proposed Acquisition"), the Company has issued and allotted 81,818,181 new shares ir the share capital of the Company to Megane Marine Pte. Ltd
Others ( <i>please specify</i> ):

8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	1,400,000	0	1,400,000
As a percentage of total no. of ordinary voting shares/units:	1.14	0	1.14
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	1,400,000	81,818,181	83,218,181

			0.68	120.05	1/11/62
		a percentage of total no. of ordinary ng shares/units:	0.00	39.95	40.63
l	[You	umstances giving rise to deemed in may attach a chart(s) in item 10 to put in item 8 tables 1 to 8, arises]	•		O's deemed interest, as
f	follov and is	ne Marine Pte. Ltd. has a direct interest ving completion of the Proposed Acquis s deemed to be interested in the 81,818, ction 4 of the Securities and Futures Act	ition. Mr Jeffrey S 181 shares of the	Soon is a 70% shareh e Company held by M	older of Megane Marine Pte. Ltc
0. /	Attac	chments ( <i>if any</i> ): <b>()</b> (The total file size for all attachment(s) s	hould not exceed	1MB )	
4 1	Uf 16:				
	if this (a)	s is a <b>replacement</b> of an earlier no SGXNet announcement reference	•	•	was appounced on SGXNe
(	(a)	(the "Initial Announcement"):	e of the <u>mst</u> f		
(	(b)	Date of the Initial Announcement	:		
(	(c)	15-digit transaction reference nu		elevant transactio	on in the Form 1 which was
(	(C)	15-digit transaction reference no attached in the Initial Announcen		elevant transactio	on in the Form 1 which was
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2. F	Rem	attached in the Initial Announcen arks ( <i>if any</i> ): tion Reference Number (auto-gene 7 9 0 9 4 4 5 4 2 5 7 1 tional transaction (Transaction information in Part I is th	nent:	by the same Dire	ector/CEO where the
2. F Tran 9 2	Rem	attached in the Initial Announcen arks ( <i>if any</i> ): tion Reference Number (auto-gene 7 9 0 9 4 4 5 4 2 5 7 1 tional transaction (Transaction information in Part I is th	erated): "B", "C", etc) ne same for th w Part III Transac	by the same Dire ne additional tran	ector/CEO where the
2. F Tran 9 2 Jtem	Rem	attached in the Initial Announcen arks ( <i>if any</i> ): tion Reference Number (auto-gene 7 9 0 9 4 4 5 4 2 5 7 1 tional transaction (Transaction f information in Part I is th Add Ne	erated): "B", "C", etc) he same for the w Part III Transaction omitting this noti	by the same Dire ne additional tran tion	ector/CEO where the head of the Director/CEO.
2. [ <i>Tran</i> 9 2 <i>Item</i> 3. [	Rem	attached in the Initial Announcen arks ( <i>if any</i> ): tion Reference Number (auto-gene 7 9 0 9 4 4 5 4 2 5 7 1 tional transaction (Transaction information in Part I is the Add Net s to be completed by an individual sub-	erated): "B", "C", etc) he same for the w Part III Transaction omitting this noti	by the same Dire ne additional tran tion	ector/CEO where the head of the Director/CEO.
2. [ <i>Tran</i> 9 2 <i>Item</i> 3. [	Rem	attached in the Initial Announcent arks ( <i>if any</i> ): tion Reference Number (auto-generation 7 9 0 9 4 4 5 4 2 5 7 1 tional transaction (Transaction for a transaction for a transaction in Part I is the Add Net to be completed by an individual sub- culars of Individual submitting this	erated): "B", "C", etc) he same for the w Part III Transaction omitting this noti	by the same Dire ne additional tran tion	ector/CEO where the head of the Director/CEO.

Not Applicable

## (c) Name of entity (*if applicable*):

Not Applicable

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