

March 30, 2018

Sumitomo Mitsui Financial Group

(Disclosure Update) Notice Regarding Change of Consolidated Subsidiaries

Sumitomo Mitsui Financial Group, Inc. (“SMFG”, Head Office: Chiyoda-ku, Tokyo; President and Group CEO: Takeshi Kunibe) previously announced the changes in SMFG’s consolidated subsidiaries in the press release “Notice Regarding Change of Consolidated Subsidiaries” dated November 6, 2017. Today, SMFG and Sumitomo Mitsui Finance and Leasing Company, Limited (“SMFL”, Head Office: Chiyoda-ku, Tokyo; President: Masaki Tachibana) signed a share buy-back agreement, as part of the reorganization of joint leasing partnership with Sumitomo Corporation. The transfer price, which was undetermined at the time of the previous press release, is being disclosed as shown below.

Please refer to today’s press release titled “Reorganization of the Joint Leasing Partnership of Sumitomo Mitsui Financial Group, Inc. and Sumitomo Corporation” for details.

1. Transfer Price

JPY 171.4 billion

※The above transfer price may be revised at a later date due to changes in factors such as SMFL’s financial data.

2. Schedule

(1) Signing of the basic agreement	November 6, 2017
(2) Signing of the share buy-back agreement	March 30, 2018
(3) Share transfer date	Late November 2018 (tentative)

※The above schedule is subject to change based on the progress made in regards to the filing of required notifications with and obtaining approval from the relevant regulatory authorities and the anti-trust authorities of the countries concerned, any other necessary preparations, or any other reasons.

3. Future Outlook

SMFG is currently in the process of determining the impact to its consolidated business results and will make any necessary disclosures, if material matters which require disclosure arise.