



For Immediate Release

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NOBLE GROUP LIMITED

(Incorporated in Bermuda with limited liability)

PROPOSED ISSUE OF AN ADDITIONAL U.S. DOLLAR 50 MILLION 6.00% PERPETUAL CAPITAL SECURITIES

Introduction

Noble Group Limited (“**Company**”) refers to the announcements dated 16 June 2014, 18 June 2014 and 24 June 2014 (“**Previous Announcements**”) made by the Company in connection with its issue of U.S. dollar 350 million perpetual capital securities (“**Previous Securities**”). Unless otherwise defined, all capitalised terms used herein shall bear the same meaning and construction as ascribed to them in the Previous Announcements.

Following stable aftermarket trading post issuance of the Previous Securities and investor interest, the Company is pleased to announce its proposed issuance of an additional U.S. dollar 50 million in the 6.00% perpetual capital securities (the “**Securities**”) at an issue price of 101% (the “**Offer**”). Bank of America Merrill Lynch has been appointed sole bookrunner for the Offer.

The Offer in Singapore was made pursuant to exemptions invoked under Section 274 and Section 275 of the Securities and Futures Act, Chapter 289 of Singapore (or the equivalent in jurisdictions outside Singapore).

The principle terms of the Securities will be same as the terms of the Previous Securities, as set out in the Previous Announcements. The Securities will be fungible with the Previous Securities.





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Listing and Quotation of the Securities on the SGX-ST

Application will be made to the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) for the listing and quotation of the Securities on the SGX-ST.

The SGX-ST’s approval in-principle for the listing and quotation of the Securities on the SGX-ST is not to be taken as an indication of the merits of the Securities, the Company or its subsidiaries.

Use of Proceeds

The net proceeds from the issue of the Securities shall be used for working capital and general corporate purposes.

Closing Date

The closing date for the offer of the Securities is expected to be on or about 10 July 2014.

NOBLE GROUP LIMITED
7 July 2014

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About Noble Group

Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of agricultural and energy products, as well as metals, minerals and ores. Operating from over 140 locations and employing more than 70 nationalities, Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. In order to ensure the integrity of its supply chains, the Group has a portfolio of interests in strategic logistics and processing assets which form an integral part of facilitating its key trade flows. We are ranked number 76 in the 2013 Fortune Global 500. For more information visit www.thisisnoble.com.



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