

**AWARD OF APPROXIMATELY S\$66.5 MILLION CONTRACTS FOR BUILDING AND MAINTENANCE WORKS TO THREE GROUPS OF SCHOOLS BY THE MINISTRY OF EDUCATION**

---

The Board of Directors of Logistics Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that its wholly-owned subsidiary, Logistics Construction Pte Ltd, has been awarded three contracts (each a “**Contract**”) amounting in aggregate to approximately S\$66.5 million by the Ministry of Education for the building and maintenance works to three groups of schools (the “**Project**”).

The Project involves the provision of building, turfing and planting maintenance works as well as additions and alteration works and general repairs and redecoration works to the three groups of schools for a period of four years.

The Project will commence on 1 September 2014 until 31 August 2018 or such other extended date as applicable under the relevant Contract.

The award of the Project for approximately S\$66.5 million is expected to contribute positively to the net tangible assets per share and earnings per share of the Group for the current financial year ending 30 June 2015.

With the award of the Project, the Group’s order book amounted to approximately S\$396.3 million.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the Project (other than through their shareholdings in the Company).

BY ORDER OF THE BOARD

Phua Lam Soon  
Chief Executive Officer  
19 August 2014

---

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 18 January 2013. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”).*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.*