



VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda on 18 August 2006)
(Company Registration Number: 38813)
(the “Company”)

THE PROPOSED LISTING AND QUOTATION OF NEW ORDINARY SHARES (THE “NEW SHARES”) IN THE CAPITAL OF THE COMPANY TO BE ISSUED PURSUANT TO THE PROPOSED VALUETRONICS EMPLOYEE SHARE OPTION SCHEME 2017 (THE “ESOS 2017”) AND THE PROPOSED VALUETRONICS PERFORMANCE SHARE PLAN 2017 (THE “PSP 2017”)

– APPROVAL-IN-PRINCIPLE FROM THE SGX-ST

The Board of Directors (the “**Board**”) of Valuetronics Holdings Limited (the “**Company**”) is pleased to announce that the Company has on 27 June 2017 received the in-principal approval (“**AIP**”) from the SGX-ST for the listing and quotation of the New Shares to be issued and allotted pursuant to the ESOS 2017 and the PSP 2017. The listing and quotation of the New Shares is subject to, *inter alia*, the following conditions:

- (a) compliance with the SGX-ST’s listing requirements and guidelines;
- (b) independent shareholders’ approval being obtained for the ESOS 2017 and the PSP 2017.

The AIP granted by the SGX-ST for the listing and quotation of the New Shares is not to be taken as an indication of the merits of the ESOS 2017, the PSP 2017, the New Shares, the Company and/or its subsidiaries.

The Company will be convening a Special General Meeting at Level 3, Venus Room I & II, Furama RiverFront, Singapore, 405 Havelock Road, Singapore 169633 on 24 July 2017 at 10.30 a.m. (or immediately after the conclusion or adjournment of the Annual General Meeting to be held at 9.30 a.m. on the same day and at the same place) to seek shareholders’ approval for the proposed adoption of the ESOS 2017 and the PSP 2017.

A circular setting out the details of the ESOS 2017, the PSP 2017, together with a notice convening the Special General Meeting to seek shareholders’ approval for the proposed adoption of the ESOS 2017 and the PSP 2017 will be despatched to shareholders in due course.

BY ORDER OF THE BOARD

Tse Chong Hing
Chairman and Managing Director
29 June 2017