

## **ANNOUNCEMENT**

### **CHANGE OF CONTINUING SPONSOR**

The Board of Directors of EMS Energy Limited (the “**Company**”) wishes to announce that the Company has appointed UOB Kay Hian Private Limited (“**UOB Kay Hian**”) to act as its new Continuing Sponsor, in place of the current Continuing Sponsor, PrimePartners Corporate Finance Pte. Ltd. (“**PPCF**”). UOB Kay Hian’s appointment as Continuing Sponsor will take effect from 17 April 2015.

Pursuant to Rule 228(5) of the Listing Manual (Section B: Rules of Catalyst) of the Singapore Exchange Trading Securities Limited (“**Catalist Rules**”), PPCF, as the current Continuing Sponsor, has confirmed that as of the date of this announcement and based on information available to PPCF, it is not aware of any non-compliance with the Catalist Rules by the Company that has not been brought to the attention of UOB Kay Hian. PPCF has also made itself available for discussion with UOB Kay Hian as required under Rule 228(3) of the Catalist Rules.

The Board would like to take this opportunity to record its thanks to PPCF for its past guidance and sponsorship as a Continuing Sponsor.

By Order of the Board  
EMS Energy Limited

Gwendolyn Gn Jong Yuh  
Company Secretary  
16 April 2015

*“This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “Sponsor”) for compliance with the Singapore Exchange Securities Trading Limited (the “SGX-ST”) Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.”*