

ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200609901H)

**ALLOTMENT AND ISSUE OF SHARES PURSUANT TO EXERCISE OF W230130
WARRANTS**

The Board of Directors of Asia-Pacific Strategic Investments Limited (the “**Company**”) wishes to announce that the number of issued ordinary shares of the Company has increased from 17,825,768,884 ordinary shares to 17,828,634,304 ordinary shares by way of the allotment and issuance of 2,865,420 new ordinary shares in the capital of the Company (the “**New Shares**”) pursuant to the exercise of 2,865,420 W230130 Warrants at the exercise price of S\$0.002 each, on 31 January 2023. The New Shares rank *pari passu* in all respects with the existing shares of the Company. The New Shares are expected to be listed and quoted on the SGX-ST on 2 February 2023 and trading of the New Shares is expected to commence with effect from 9:00 a.m. on the same date.

Pursuant to the aforesaid exercise of warrants, 10,005,682,787 outstanding W230130 Warrants have expired at 5.00 p.m. on 30 January 2023 and have been de-listed from the Official List of the SGX-ST with effect from 9.00 a.m. on 31 January 2023.

There are 6,145,168,199 outstanding W230726 Warrants each with an exercise price of S\$0.002 expiring on 26 July 2023.

BY ORDER OF THE BOARD

Dato’ Dr. Choo Yeow Ming
Chairman and Chief Executive Officer

31 January 2023

*This announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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