



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
General Manager & Head
Listing Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Hari K, Vice President

January 4, 2016
Sc- 15255

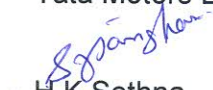
Dear Sirs,

Re: Press Release by TML Holdings Pte. Ltd.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is a Press Release issued on the subject, which is self-explanatory.

This is for the information of the exchange and the members.

Yours faithfully,
Tata Motors Limited


H K Sethna
Company Secretary

Z:\New Folders\2015-16\Tata Motors\Stock Exchanges\New Listing Obligations, 2015- w.e.f December 1, 2015\Reg.30- TMLH-Press Release- Bond Buyback\BSE-NSE-letter-SGD Bond Buyback-Release.doc

TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520

TML HOLDINGS PTE. LTD.
(Incorporated in the Republic of Singapore)
Company Registration No. 200802595C
(the "**Company**")

**Results of tender and consent solicitation (the "Tender") in connection with the S\$350,000,000
4.25% per cent. senior notes due 2018 (the "Notes") issued by TML Holdings Pte. Ltd. (the
"Company")**

4 January 2016, Singapore — The Company is pleased to announce the results of the Tender which closed at 5.00 p.m. (Singapore time) on 31 December 2015. S\$318,750,000 (of the S\$350,000,000 outstanding) in principal amount of the Notes have been validly offered for sale (and not validly withdrawn) pursuant to the Tender, representing approximately 91.07% of the aggregate principal amount of the Notes outstanding. Further, holders of approximately 91.07% in aggregate principal amount of the Notes have also completed voting instructions to have their votes cast at the meeting which will be held on 11th January 2016 for the extraordinary resolution relating to the Notes. It is expected that the quorum required for the Meeting will be met and that the Extraordinary Resolution will be passed at the Meeting. Once the Extraordinary Resolution is passed the Company will have the right to exercise the Call Option, which will give it the option to redeem all of the balance outstanding Notes.