

UNITED FOOD HOLDINGS LIMITED

(Incorporated in Bermuda as an exempted company limited by shares)
(Company Registration Number: 28925)

PROFIT GUIDANCE FOR THE UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED 30 JUNE 2018

Based on a preliminary review of the unaudited financial results of the Company and its subsidiaries (the “**Company**” or the “**Group**”) for the second quarter (“**2Q2018**”) and half year ended 30 June 2018 (“**1H2018**”), the Board of Directors would like to advise shareholders that the Group is expected to report profit after tax for 2Q2018 and 1H2018 as compared to loss after tax for the previous corresponding periods. The profit after tax for 2Q2018 and 1H2018 was primarily due to a one-off gain on disposal of subsidiaries.

Further details of the Group’s financial performance will be disclosed in the Company’s results announcement for 2Q2018 and 1H2018 to be made no later than 14 August 2018.

BY ORDER OF THE BOARD

Song Yanan
Non-Executive Chairman

8 August 2018