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ESR CAYMAN LIMITED

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1821)

INSIDE INFORMATION PLACINGS OF SHARES BY CERTAIN SHAREHOLDERS

This announcement is made by ESR Cayman Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 6 June 2020, the Company was informed by certain shareholders of the Company, including WP OCIM One LLC, that they have entered into placing agreements with placing agents to sell an aggregate of 116,000,000 shares of the Company (the “**Placing Shares**”) to independent placees at a price of HK\$16.80 per Placing Share (the “**Placing**”). In addition, on 7 June 2020 the Company was informed by certain holders of share options granted under the Company’s KM-ESOP (details of which were disclosed in the Company’s prospectus dated 22 October 2019 and annual report dated 29 April 2020) that they have exercised options and will sell an aggregate of 8,715,765 shares of the Company (“**ESOP Shares**”, together with the Placing Shares, the “**Sale Shares**”) to independent placees in off-market transactions at a price of HK\$16.80 per share (together with the Placing, the “**Share Sale**”). The Sale Shares represent approximately 4.10% of the Company’s issued share capital of 3,044,977,002 shares as enlarged by the issue of the ESOP Shares (assuming there will be no other changes in the issued share capital of the Company).

Following the completion of the Share Sale, WP OCIM One LLC will hold approximately 16.12% of the Company's issued share capital of 3,044,977,002 shares as enlarged by the issue of the ESOP Shares (assuming there will be no other changes in the issued share capital of the Company), and will continue to be a substantial shareholder (as defined in the Listing Rules) of the Company.

Subject to satisfaction of certain conditions, completion of the Share Sale is expected to take place on 10 June 2020.

By order of the Board
ESR Cayman Limited
Jinchu Shen
Director

Hong Kong, 7 June 2020

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Jinchu Shen, Mr. Stuart Gibson and Mr. Charles Alexander Portes as Executive Directors, Mr. Jeffrey David Perlman as the Chairman and Non-executive Director, Mr. Joseph Raymond Gagnon, Mr. Zhenhui Wang and Mr. Ho Jeong Lee as Non-executive Directors, Mr. Brett Harold Krause, The Right Honourable Sir Hugo George William Swire, KCMG, Mr. Simon James McDonald, Ms. Jingsheng Liu and Mr. Robin Tom Holdsworth as Independent Non-executive Directors.