

**CHINA MERCHANTS HOLDINGS (PACIFIC) LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number 198101278D)

**ANNOUNCEMENT**

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**PROPOSED BONUS ISSUE – LISTING AND QUOTATION OF BONUS SHARES**

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*Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as in the announcements made by China Merchants Holdings (Pacific) Limited (the “Company”) on 27 February 2015, 1 April 2015, 15 April 2015 and 30 April 2015 (collectively, the “Announcements”) and the Circular to Shareholders dated 15 April 2015 issued by the Company in relation to the Proposed Bonus Issue.*

Further to the Announcements, the Directors of the Company are pleased to announce that the Company has today allotted and issued 54,740,985 Bonus Shares to Shareholders holding Shares as at 5.00 p.m. on the Books Closure Date.

In respect of Shareholders (whose Shares are deposited with CDP) with Shares standing to the credit of their securities accounts maintained with CDP as at 5.00 p.m. on the Books Closure Date, the Bonus Shares will be credited to their respective securities accounts maintained with CDP on 3 June 2015.

In respect of Shareholders whose physical share certificates have not been deposited with CDP and who have tendered to the Company's share registrar, Boardroom Corporate & Advisory Services Pte. Ltd., duly completed and stamped transfers of their Shares together with all relevant documents of title thereto for registration up to 5.00 p.m. on the Books Closure Date, such Shareholders will be issued physical share certificates in their own names for the Bonus Shares, which will be sent to them by ordinary post at their own risk<sup>1</sup>.

The Bonus Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 3 June 2015.

BY ORDER OF THE BOARD

Lim Lay Hoon  
Company Secretary  
Singapore, 2 June 2015

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<sup>1</sup> Such physical share certificates will not be valid for delivery pursuant to trades done on the Mainboard of the SGX-ST under the book-entry (scripless) settlement system, although they will continue to be prima facie evidence of legal title. A holder of physical share certificate(s) who has not deposited his share certificate(s) with CDP but who wishes to trade on the Mainboard of the SGX-ST, must deposit with CDP his respective share certificate(s), together with the duly executed instrument(s) of transfer in favour of CDP, and have his securities account credited with the number of Shares, before he can effect the desired trade.