



ENVICTUS INTERNATIONAL HOLDINGS LIMITED

Company Registration No. 200313131Z

INCREASE IN ISSUED AND PAID-UP SHARE CAPITAL OF 100%-INDIRECTLY OWNED SUBSIDIARY OF THE COMPANY, ENVICTUS DAIRIES MARKETING SDN. BHD.

The Board of Directors of Envictus International Holdings Limited ("the Company") is pleased to announce that Envictus Dairies Marketing Sdn. Bhd. ("EDMSB"), a 100%-indirectly owned subsidiary of the Company held through Polygold Holdings Sdn. Bhd. ("PHSB"), has increased its issued and paid-up share capital from RM2.00 comprising 2 ordinary shares to RM100,000.00 by the allotment and issuance of 99,998 new ordinary shares at an issue price of RM1.00 each to PHSB for an aggregate consideration of RM99,998.00 ("the Aggregate Consideration").

The Aggregate Consideration was satisfied in full by the capitalization of intercompany loan due from EDMSB to PHSB of RM99,998.00 ("the Capitalisation"). The Capitalisation is expected to improve the financial position of EDMSB.

The Capitalisation is not expected to have any impact on the consolidated net tangible assets per share and consolidated earnings per share of the Group for the current financial year ending 30 September 2018.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Capitalisation, other than through their respective directorships and/or shareholdings interests, if any, in the Company.

BY ORDER OF THE BOARD
ENVICTUS INTERNATIONAL HOLDINGS LIMITED

DATO' KAMAL Y P TAN
Group Chief Executive Officer

20 November 2017