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**INCREASE IN PROGRAMME LIMIT OF SMRT CAPITAL PTE. LTD.'S S\$1,000,000,000
MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME") GUARANTEED
BY SMRT CORPORATION LTD**

SMRT Corporation Ltd (the "Company") wishes to announce that its wholly-owned subsidiary, SMRT Capital Pte. Ltd. (the "Issuer") has increased the maximum aggregate principal amount of notes that may be issued under the Programme (the "Notes") from S\$1,000,000,000 to S\$1,300,000,000.

The Hongkong and Shanghai Banking Corporation Limited is the arranger for the Programme and Australia and New Zealand Banking Group Limited, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, J.P. Morgan (S.E.A.) Limited, Oversea-Chinese Banking Corporation Limited, Standard Chartered Bank and United Overseas Bank Limited are the dealers for the Programme.

In conjunction with the increase in programme limit of the Programme, the Issuer has also issued a supplemental information memorandum dated 9 May 2014 to amend and supplement the information memorandum dated 27 September 2012 relating to the Programme.

Application has been made to the Singapore Exchange Securities Trading Limited (the "SGX-ST") for permission to deal in and the quotation for any Notes which are agreed at or prior to the time of issue thereof to be so listed on the Official List of the SGX-ST. In addition, at the relevant time of issue of the Notes which are agreed at or prior to the time of issue to be listed on the Official List of the SGX-ST, a separate application will be made to the SGX-ST for the permission to deal in and quotation of such Notes on the Official List of the SGX-ST. Such permission will be granted when the Notes have been admitted to the Official List of the SGX-ST. There is no assurance that the application to the SGX-ST for permission to deal in and quotation of the Notes of any series will be approved. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. The approval in-principle from, and admission to the Official List of, the SGX-ST are not to be taken as an indication of the merits of the Issuer, the Company, their respective subsidiaries (if any), their respective associated companies (if any), the Programme and/or the Notes.

By order of the Board

Jacquelin Tay Gek Poh
Company Secretary

16 May 2014