

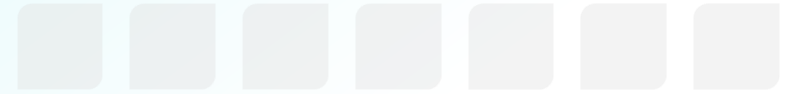


Riverstone Holdings Limited

1Q2021 Corporate Presentation



Disclaimer



This presentation may contain forward looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies, shifts in customer demands, customers and partners, changes in operating expenses, including employee wages, benefits and training, governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business. You are cautioned not to place undue reliance on these presentation and the information contain therein, which are based on current view of management on future events.

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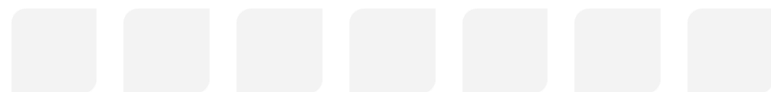
Agenda

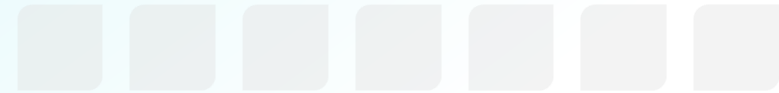


Group
Financial
Highlights
for 1Q2021



Outlook





QOQ & YOY Comparison

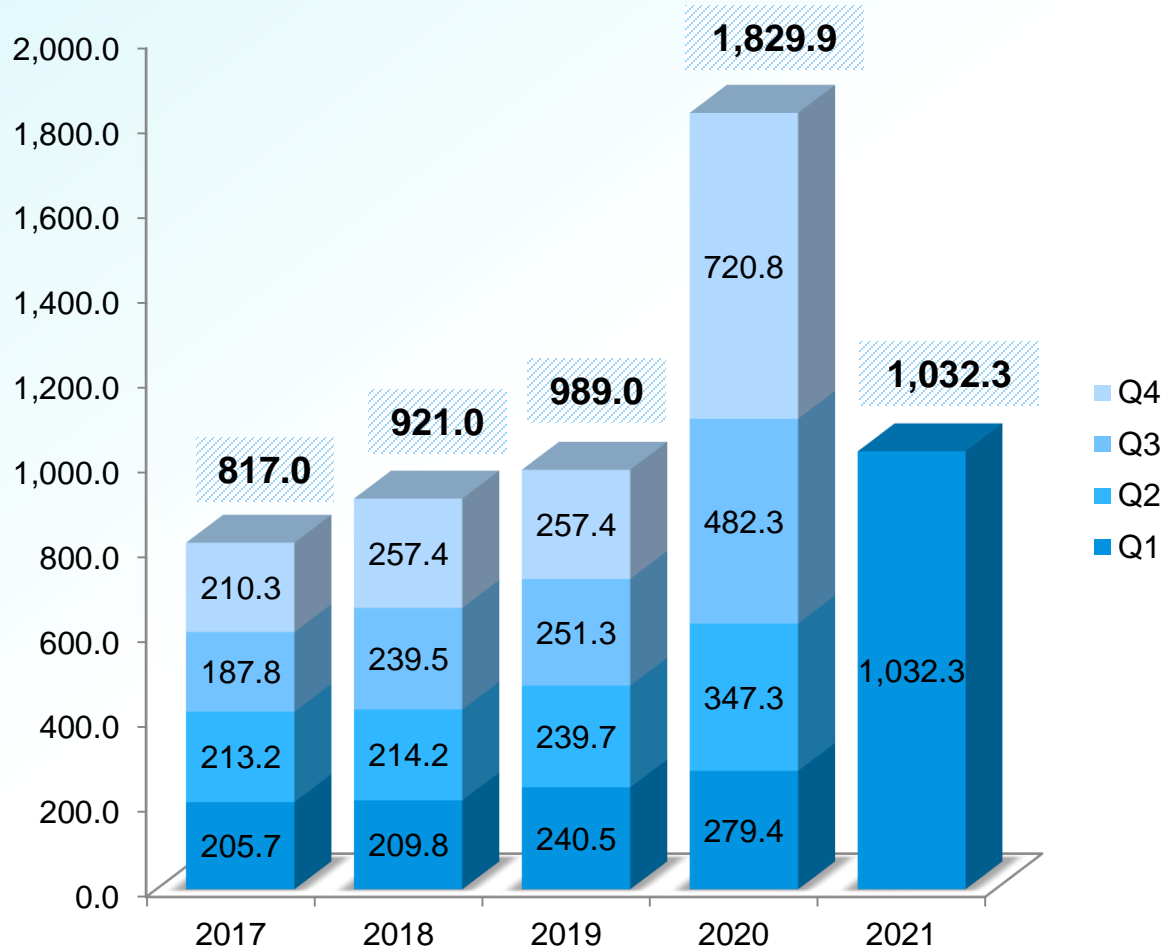
	1Q2021 (RM '000)	1Q2020 (RM '000)	4Q2020 (RM '000)
Revenue	1,032,327	279,402	720,840
Gross Profit	708,328	67,132	448,254
Profit Before Tax	683,944	57,983	433,685
Net Profit	522,725	46,601	331,099

	As at 31 March 2021	As at 31 December 2020
Cash & Cash Eq (RM '000)	1,091,350	648,943



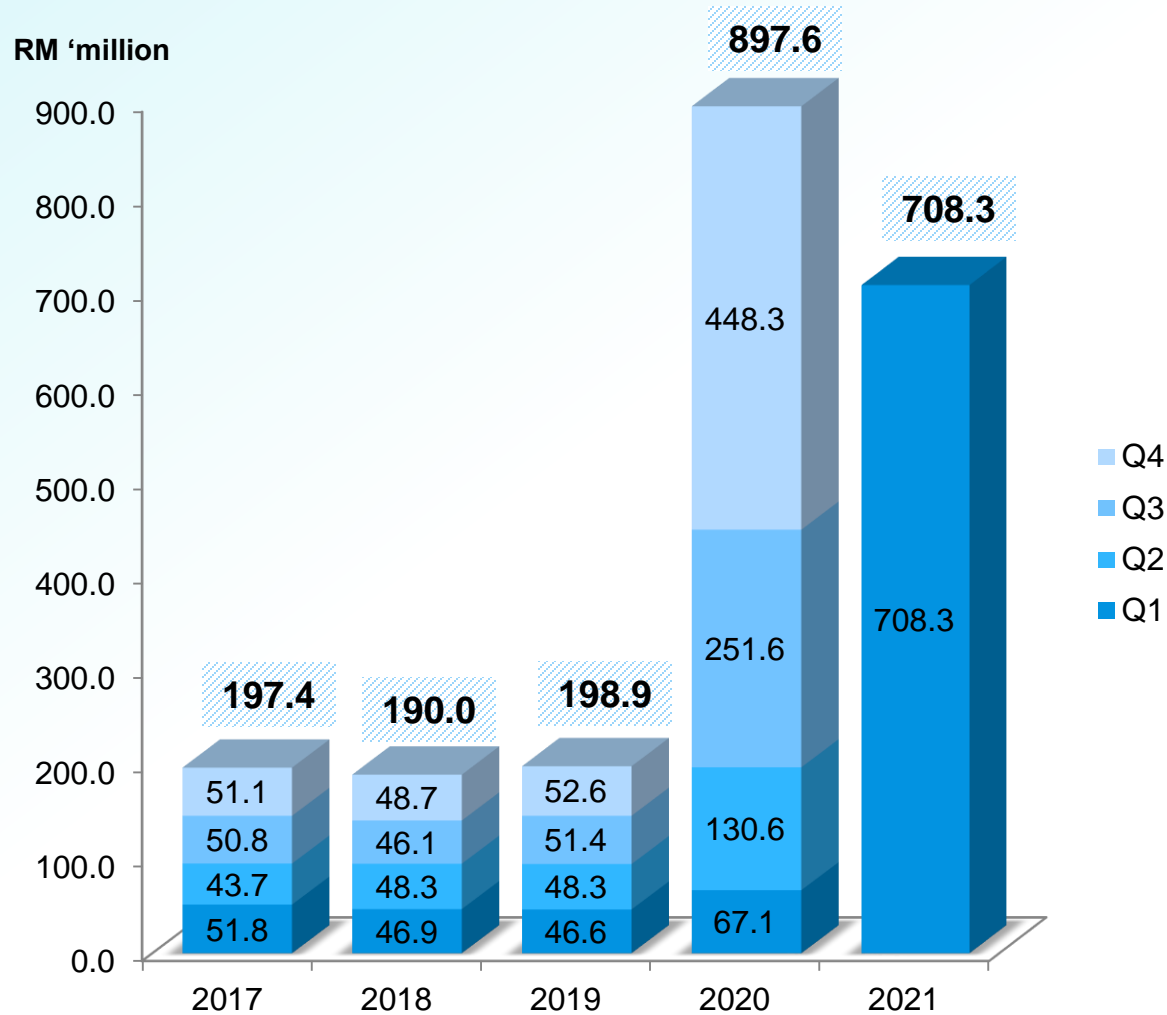
Revenue

RM 'million



* Annual figures may have some discrepancy due to rounding

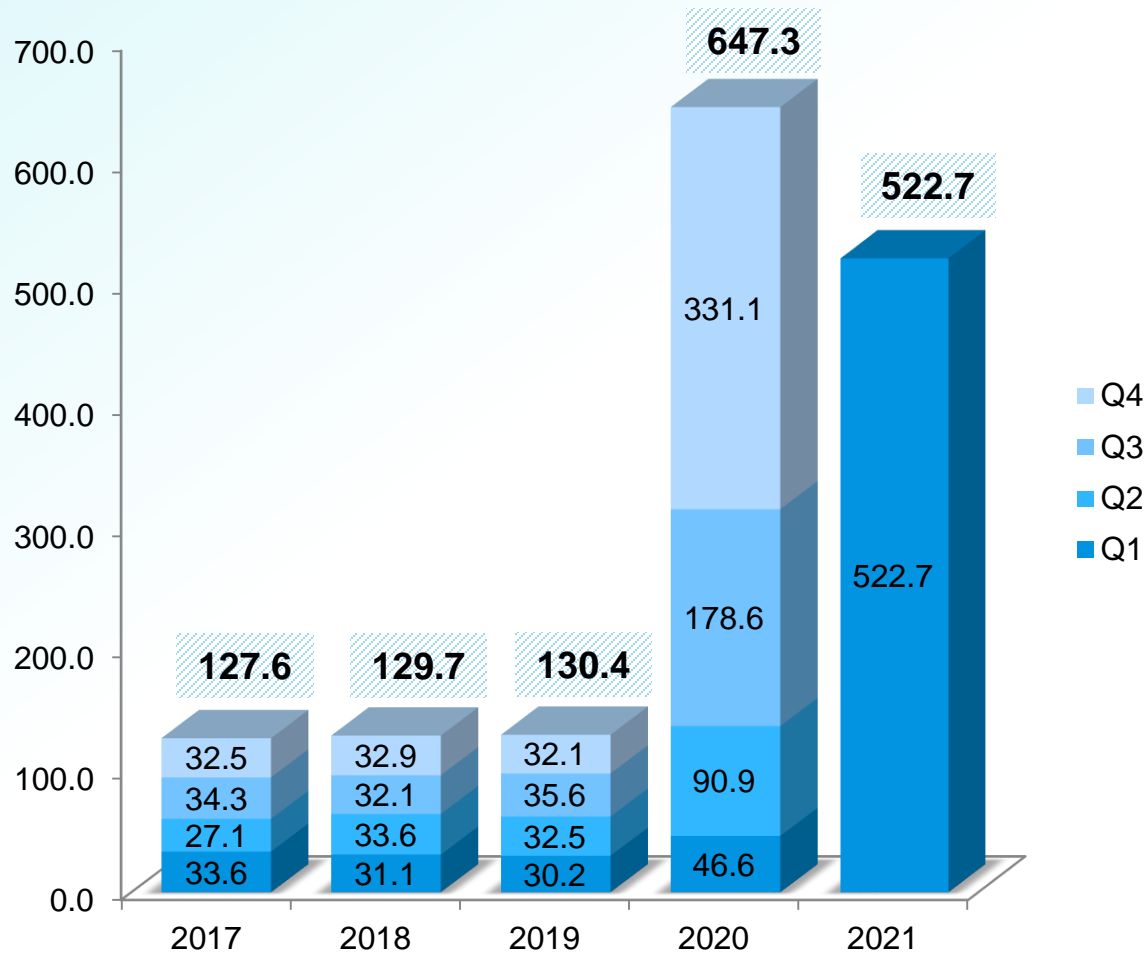
Gross Profit



* Annual figures may have some discrepancy due to rounding

Net Profit

RM 'million



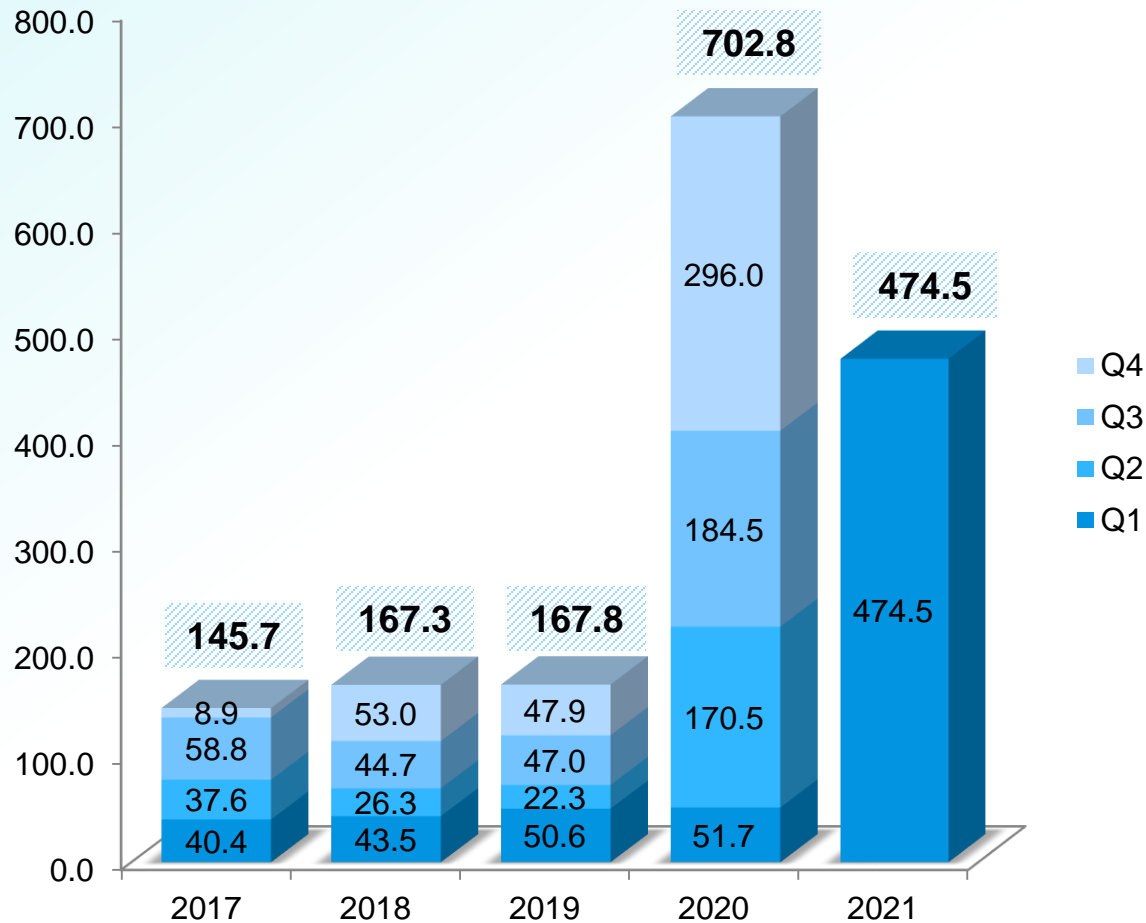
* Annual figures may have some discrepancy due to rounding

Positive Cash Flow Generation From Operating Activities



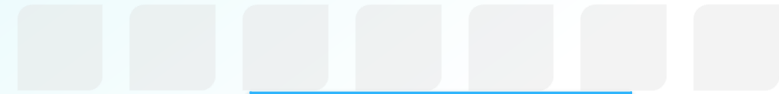
Operating CF

RM 'million

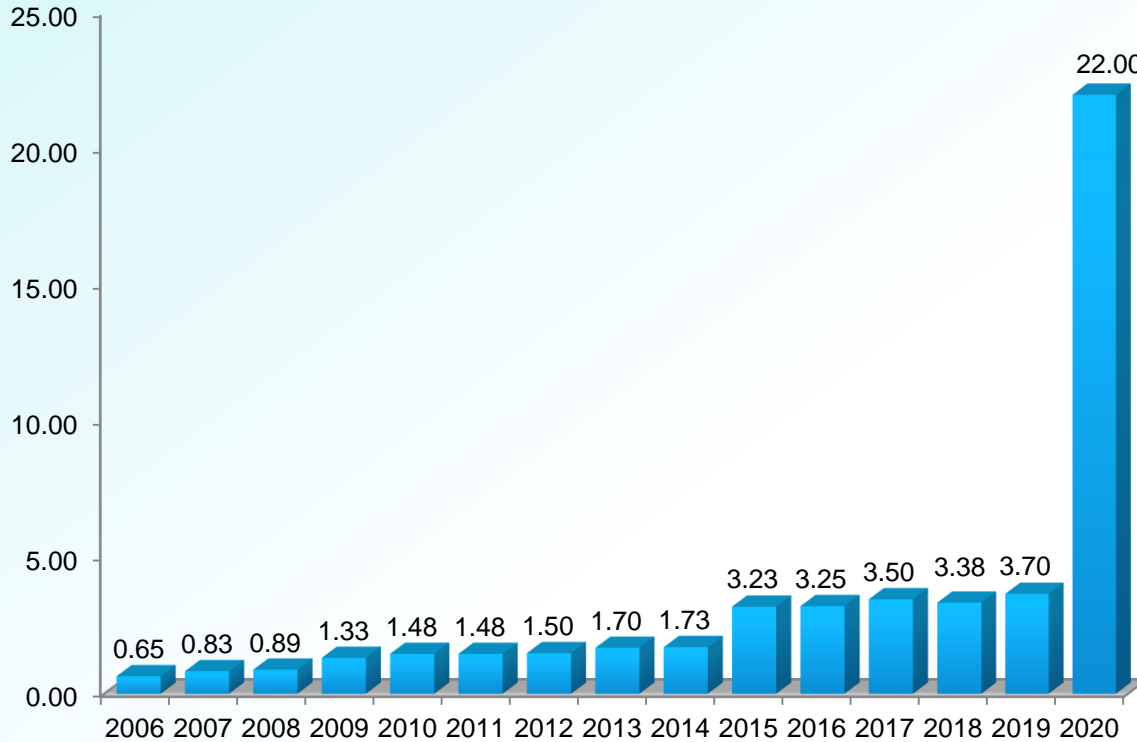


* Annual figures may have some discrepancy due to rounding

Consistent Dividends since IPO



Dividends Declared (RM Sen/Share)~



~Adjusted for the 1:1 bonus shares

Dividend Payout Ratio	
FY2020	50.4% ^{^^}
FY2019	42.0%
FY2018	38.6%
FY2017	40.7%
FY2016	40.0%
FY2015	37.8%
FY2014	36.0%
FY2013	42.4%
FY2012	49.3%
FY2011	48.4%
FY2010	45.5%
FY2009	55.6% [^]
FY2008	45.2%
FY2007	45.0%
FY2006	28.0%

[^] including a special 0.5 sen tax-exempt dividend

^{^^} including a special 4 sen tax-exempt dividend

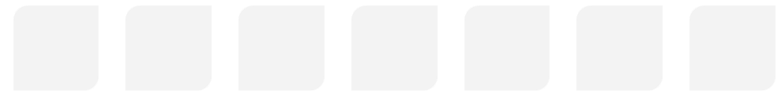
Agenda



Group Financial
Highlights for
1Q2021



Outlook



Group Capacity

- Y2020A:10.5 billion
- Y2021E:12.0 billion
- Y2022E:13.5 billion
- Y2023E:15.0 billion



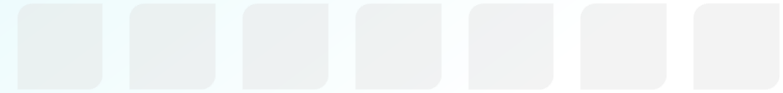
Eco Medi Glove Sdn Bhd – Plant 2



Protective Technology Co Ltd



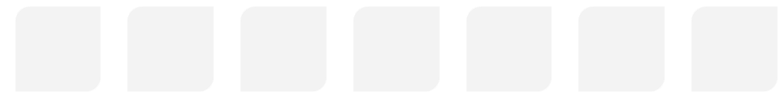
Riverstone Resources Sdn Bhd



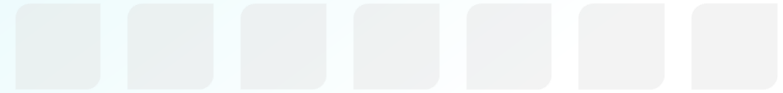
- Group will add 1.5 billion pieces of gloves in 2021. By the end of 2021, the Group will have a total capacity of 12.0 billion pieces of gloves per annum
- Two further phases from 2022-2023 (Phase 8 – 9) projected to bring capacity by up to 1.5 billion pieces of gloves per annum to a total of up to 15.0 billion by end-FY2023
- Group acquired an additional parcel of industrial land at Bukit Beruntung in Jan 2021 (6,740.76 sqm) to support the expansion of production capacity for cleanroom gloves as well as the Group's operations

Q & A

Q & A



Thank You!



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