



**BREADTALK GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200302045G)

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**UPDATE IN RELATION TO THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME**

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The Board of Directors ("**Board**") of BreadTalk Group Limited (the "**Company**" or the "**Issuer**") refers to the S\$500,000,000 Multicurrency Medium Term Note Programme (the "**Programme**") established on 17 April 2019, under which the Company may from time to time issue notes (the "**Notes**") in series or tranches in Singapore dollars and/or any other currency as may be agreed between the relevant dealer(s) of the Programme and the Company.

The Board wishes to announce that the Company has updated the information memorandum dated 17 April 2019 (the "**Information Memorandum**") by way of issuance of a supplemental information memorandum dated 3 July 2019 ("**Supplemental Information Memorandum**"), as well as issued a supplemental trust deed dated 3 July 2019 ("**Supplemental Trust Deed**") to amend the trust deed dated 17 April 2019 (the "**Trust Deed**") constituting the Notes, made between the Company and The Bank of New York Mellon, Singapore Branch.

The Supplemental Information Memorandum and Supplemental Trust Deed seek to amend the Information Memorandum and Trust Deed respectively to take into account recent developments to the Singapore Financial Report Standards (International) 16 Leases ("**SFRS(I) 16**"). Arising from the adoption of SFRS(I) 16, the manner in which certain financial covenants are defined in the Information Memorandum and Trust Deed have been amended accordingly.

Application has been made to the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") for permission to deal in and the quotation for any Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Admission to the Official List of the SGX-ST, and the listing of and quotation of any Notes on, the SGX-ST are not to be taken as an indication of the merits of the Issuer, its subsidiaries and/or associated companies (if any), the Programme or such Notes.

**By Order of the Board**

Chew Kok Liang / Shirley Tan Sey Liy  
Company Secretaries  
3 July 2019