

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17.1

1. June 26, 2023
Date of Report (Date of earliest event reported)
2. 152747
SEC Identification Number
3. 000-153-790-000
BIR Tax Identification Number
4. AYALA LAND, INC.
Exact Name of registrant as specified in its charter
5. MAKATI CITY, PHILIPPINES
Province, country or other jurisdiction of incorporation
6. [REDACTED] (SEC Use Only)
Industry Classification Code
7. 31F Tower One and Exchange Plaza, Ayala Triangle,
Ayala Avenue, Makati City
Address of principal office
- 1226
Postal code
8. (632) 7908-3111
Registrant's telephone number, including area code
9. Not Applicable
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class
(As of May 29, 2023)
Common
Voting Preferred*

Number of Shares of
Stock Outstanding
14,984,527,521
12,442,512,623

Amount of Debt Outstanding
(Registered)
P97,900,000,000.00

Indicate the item numbers reported herein :

Item 9. Other Events

Re: Clarification of news article "Ayala Land to spend P10B more to expand Pampanga estate"

AYALA LAND, INC.

Registrant



Date: June 26, 2023

MICHAEL ANTHONY L GARCIA

Head, Investor Communications and Compliance,

*Unregistered



26 June 2023

Philippine Stock Exchange, Inc.

6th Floor, PSE Tower, 28th Street corner 5th Avenue,
Bonifacio Global City, Taguig City

To **Alexandra D. Tom Wong**
OIC, Disclosure Department

Dear Madame,

We write with respect to the news articles posted in various online sites. In the attached news article entitled “Ayala Land to spend P10 billion more to expand Pampanga estate” posted in BusinessWorld (Online Edition) on June 26, 2023, which reported in part that:

“AYALA LAND, Inc. (ALI) expects to invest P10 billion more in its mixed-use estate property in Porac, Pampanga in the next three to five years, a company official said.

‘Looking ahead within the next three to five years, our plans involve activating another 300 hectares and injecting P10 billion as we pursue the reality of Alviera’s vision,’ said Jennylle S. Tupaz, ALI vice-president and senior estates development head for Central Luzon and VisMin estates, on Friday.

Of the P10 billion earmarked for further development, about P2 billion would be for the newly launched A-Block commercial area, while the remaining P8 billion would be for other parts of the site.

‘[The] P10 billion spans across all different products within Ayala Land, this is residential, a part is [infrastructures], and commercial,’ said Alviera Estate General Manager Melanie Eugenio-Triviño in a media briefing.

Alviera is a joint development by Leonio Land Holdings, Inc. and ALI spanning 1,714 hectares. ALI previously invested P10 billion to develop 430 hectares of the Pampanga estate.

....

The company expects to complete the development of the new commercial hub after two to two-and-a-half years, she said, ‘we’ll start land development by the fourth quarter of this year.’

....”

We confirm the details of the abovementioned article.

A handwritten signature in dark ink, appearing to read 'Michael'.

MICHAEL ANTHONY L. GARCIA
Head, Investor Communications and Compliance