



# TRITECH GROUP LIMITED

2 Kaki Bukit Place #7-00 Trittech Building Singapore 416180

(Company Registration No.: 200809330R)

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- (A) **COMPLETION OF PROPOSED DISPOSAL OF TRITECH PLACEMENT SALE SHARES AND PARTIAL SETTLEMENT OF CONVERTIBLE LOAN AGREEMENT**
- (B) **CESSATION OF SUBSIDIARY – TERRATECH GROUP LIMITED**

## 1. Introduction

Reference is made to the following:-

- (a) the announcement dated 26 April 2017 (“**Proposed Disposal and Early Settlement Announcement**”) made by Trittech Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) in relation to the proposed disposal of shares in Terratech Group Limited and the early settlement option for the convertible loan agreement dated 21 September 2014;
- (b) the announcements dated 21 September 2014 and 31 October 2014 (“**CLA Announcements**”) made by the Company in relation to the convertible loan agreement dated 21 September 2014; and
- (c) the announcement dated 29 March 2017 (“**Terratech RTO Announcement**”) made by the Company in relation to, inter alia, its intention to offer shares of Terratech Group Limited (“**Terratech**”) for sale under the compliance placement to be carried out in connection with the proposed reverse takeover (“**Proposed RTO**”) of Terratech.

All capitalized terms used in this announcement, unless otherwise defined herein, shall have the same meanings as ascribed thereto in the Proposed Disposal and Early Settlement Announcement, the CLA Announcements and the Terratech RTO Announcement.

## 2. Completion of Proposed Disposal of Trittech Placement Sale Shares and Partial Settlement of Convertible Loan Agreement

Further to the Proposed Disposal and Early Settlement Announcement, the Board of Directors (“**Directors**”) of the Company wishes to announce that the Proposed Disposal has been completed on 4 May 2017.

Accordingly, the Placement Settlement Shares and the Other Settlement Shares have been transferred to the relevant Early Settlement Lenders.



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### 3. Cessation of Subsidiary – Terratech Group Limited

Following the completion of the Proposed Disposal, Terratech has ceased to be a subsidiary of the Company with effect from 4 May 2017. The Company will now hold 55,487,000 Consolidated Shares or approximately 4.37% of the share capital of Terratech.

#### BY ORDER OF THE BOARD

Dr Wang Xiaoning  
Managing Director

4 May 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.*