
VALUEMAX LAUNCHES SERIES 001 OF 6-MONTH COMMERCIAL PAPER ON THE SDAX PLATFORM

Reference is made to the Company's announcements made on SGXNET dated 20 June 2023, 26 June 2023, 15 September 2023, 28 September 2023, 12 October 2023, 17 October 2023, 7 December 2023, 14 March 2024 and 28 March 2024 (collectively, the "SDAX CP Facility Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Facility Programme Announcements.

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the SDAX Exchange, the first series of its 6-month commercial paper in digital securities under the SDAX CP Facility Programme ("**6-month Series 001 SDAX Issuance**").

The 6-month Series 001 SDAX Issuance is priced at 5.05% per annum, and matures approximately six (6) months from the date of issuance.

The Company expects to raise between S\$5 million and S\$20 million (from accredited investor(s) and institutional investor(s) under the 6-month Series 001 SDAX Issuance, whereby such amount to be raised shall be determined by the Board after taking into account demand from investors.

The Company will make further announcements as and when there are material developments in respect of the SDAX CP Facility Programme and 6-month Series 001 SDAX Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

25 April 2024

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