**UNION GAS HOLDINGS LIMITED**
(Incorporated in the Republic of Singapore)
(Company Registration No. 201626970Z)

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**PROPOSED TRANSFER OF LISTING FROM CATALIST TO SGX MAINBOARD**

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The board of directors (the "**Board**") of Union Gas Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") would like to announce that the Company had, on 27 April 2021 submitted an application for the transfer of listing of the Company from the Catalist Board to the Mainboard of the SGX-ST ("**Proposed Transfer**").

The Company's submission to the SGX-ST for the Proposed Transfer is subject to approval and there is no certainty that the Proposed Transfer would materialise.

**Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.**

**BY ORDER OF THE BOARD**
Union Gas Holdings Limited

Teo Hark Piang
Executive Director and Chief Executive Officer
31 May 2021

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*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**") in accordance with Rule 226(2)(b) of the Catalist Rules. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Ken Lee, Associate Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place, #09- 01 Singapore Land Tower, Singapore 048623, telephone: (65) 6337-5115.*