VALUEMAX GROUP LIMITED

(Company Registration No.: 200307530N) (Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS CUM WARRANTS ISSUE -

Corrigendum announcement relating to the timing of the end of trading period for the provisional allotments of Rights Shares with Warrants

The Board refers to its announcement dated 22 August 2023 in relation to the lodgement of the Company's offer information statement dated 22 August 2023 (the "Offer Information Statement"), despatch of notification of electronic dissemination of the Offer Information Statement and the update on indicative timetable of the Rights cum Warrants Issue ("Previous Announcement").

Unless otherwise defined, capitalised terms and references used herein shall bear the same meanings ascribed to them in the Previous Announcement.

TRADING PERIOD FOR PROVISIONAL ALLOTMENTS OF RIGHTS SHARES WITH WARRANTS

The Board refers to paragraph 7.1 of the Previous Announcement and wishes to clarify that the trading period for the provisional allotments of Rights Shares with Warrants on the SGX-ST will commence from 9.00 a.m. on 25 August 2023 and will end at <u>5.30 p.m.</u> on <u>5 September 2023</u> instead of 5.00 p.m. as stated in the Previous Announcement.

Except as stated above, all the information in the Previous Announcement remains unchanged.

BY ORDER OF THE BOARD

Yeah Lee Ching Executive Director 24 August 2023