REMINDER LETTER DATED 16 JUNE 2023

IMPORTANT REMINDER TO SHAREHOLDERS OF LIAN BENG GROUP LTD

VOLUNTARY UNCONDITIONAL CASH OFFER

for

聯明集團有限公司

LIAN BENG GROUP LTD

FINAL OFFER CONSIDERATION:

S$0.68 in cash for each Offer Share

A	The Offeror does **not** intend to revise the Final Offer Consideration.
B	Shareholders who validly accept the Offer will receive the Final Offer Consideration within 7 business days and **will not** incur brokerage and other trading costs.
C	Shareholders who wish to accept the Offer may use the **existing Acceptance Forms** that were despatched with the Notification Letter on 28 April 2023.
D	Closing date of the Offer is 5.30 p.m. (Singapore time) on 30 June 2023 or such later date(s) as may be announced from time to time by or on behalf of the Offeror (the "**Closing Date**").

IF YOU WISH TO ACCEPT THE OFFER

Shareholders who wish to accept the Offer but have not done so should **complete, sign and submit their relevant Acceptance Form(s)** and all other relevant documents as soon as possible so as to reach the Offeror not later than 5.30 p.m. (Singapore time) on the Closing Date.

Shareholders who wish to accept the Offer using the electronic form of the FAA can do so **via the SGX-ST's Investor Portal** at https://investors.sgx.com or **by scanning the QR code on the right** (in respect of Individual and Joint-Alt account holders with Offer Shares deposited with CDP only).

If you are a CPFIS Investor, SRS Investor or have Offer Shares held through nominees, please contact your respective CPF Agent Bank, SRS Agent Bank or nominee directly. If you wish to accept the Offer, please reply to your CPF Agent Bank, SRS Agent Bank or nominee, as the case may be, by the deadlines stated in their letters, which may be earlier than the Closing Date.

Need Help?

Please call the UOB helpline at (65) 6539 7066 during office hours if you have any enquiries in connection with the Offer or if you need help to complete the FAA.

Important Notice

The information in this reminder letter is qualified in its entirety by, and should be read in conjunction with, the full information contained in the Offer Document dated 28 April 2023 (the "**Offer Document**") and the written notification of the revision of the Offer Consideration dated 11 May 2023 (the "**Notification of Revision**", and together with the Offer Document, the "**Documents**"). All capitalised terms used but not defined in this reminder letter shall have the same meanings given to them in the Documents, unless otherwise expressly stated or the context otherwise requires. In the event of any inconsistency or conflict between the terms of this reminder letter and the Documents, the terms set out in the Documents shall prevail. Nothing in this reminder letter is intended to be, or shall be taken as, advice, a recommendation, or a solicitation to the Shareholders or any other party. If you are in any doubt as to the course of action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

Directors' Responsibility Statement

The Offeror Directors (including those who may have delegated detailed supervision of this reminder letter) have taken all reasonable care to ensure that the facts stated and opinions expressed in this reminder letter (other than those relating to the Company) are fair and accurate and that there are no other material facts in relation thereto not contained in this reminder letter, the omission of which would make any statement in this reminder letter misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Offeror Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this reminder letter.

The Offeror Directors jointly and severally accept responsibility accordingly.

提醒函: 2023年6月16日
致联明集团有限公司（“公司”）股东的重要通知

自愿性无条件现金收购要约

联明集團有限公司
LIAN BENG GROUP LTD

最终要约价格:
接受要约每股可获取S$0.68现金

A	要约方将**不会**调整最终要约价格。
B	有效接受要约的股东可在7个工作日之内以现金形式收到最终要约价格，并且**不需要**支付经纪费和其他交易费用。
C	想要接受要约的股东可使用随2023年4月28日的通知信寄发的**现有接受表格**。
D	要约截止日期为2023年6月30日下午5点30分（新加坡时间）或由要约方或其代表所发布公告的更迟日期与时间（**“截止日期”**）。

如果您想接受本要约

想接受要约但尚未接受要约的股东，应尽快**填写、签署并提交现有接受表格**以及其他相关文件，以便在截止日期下午5点30分（新加坡时间）之前提交给要约方。

想要用电子方式接受要约的股东可以**通过新交所的投资者门户网站**(https://investors.sgx.com)或**扫描右侧的二维码进入新交所的投资者门户网站**（仅限于要约股票存在CDP的个人和联名(单签有效）账户的股东)。

如果您通过公积金投资计划或退休辅助计划投资，或通过代理机构持有要约股票，请直接联系您的公积金投资计划或退休辅助计划代理银行或代理机构。如果您想接受要约，请在代理银行或代理机构（视情况而定）规定的截止日期之前（可能早于要约截止日期）回复它们。

需要协助？
若您对本要约有任何疑问或需要帮助完成接受表格，
请在办公时间致电大华银行为本要约开设的热线：(65) 6539 7066

重要声明

本提醒函中的所有资料受限于2023年4月28日的要约文件（“**要约文件**”）和2023年5月11日的要约价调整书面通知（“**书面通知**”）中所载的全部信息，并应与其一并阅读。本提醒函未定义的所有词汇均具与要约文件和书面通知所赋予的相同含义。如本提醒函与要约文件和书面通知有任何不一致或冲突，则以要约文件和书面通知为准。本提醒函既不构成也不得视为对股东或任何其他人提出意见、建议或招揽。您如对应采取的行动有任何疑问，应立即咨询您的股票经纪、银行经理、律师、会计师、税务顾问或其他专业顾问。

董事责任声明

要约方的董事会（“**董事会**”）(包含可能已委托对本提醒函进行详细监督的董事）已采取一切合理的措施，确保本提醒函中陈述的事实和表达的所有意见（与公司相关的事实除外）是合理和准确的，并且没有在本提醒函中遗漏任何其他重要事实而使本提醒函中的任何陈述具有误导性。

如果任何信息是从已发布的或是其他公开的来源中提取或复制的，抑或是从公司获得的，董事会的唯一责任是通过合理的查询确保该信息准确地从该来源中提取，或视情况，反应或复制在本提醒函中。

董事会连带及个别承担相应责任。

中文版提醒函源自于英文版。如中文版和英文版存在不一致之处，皆以英文版为准。