



ANNOUNCEMENT

CELLTRION, INC.

US\$300,000,000 2.75% Convertible Bonds Due 2018 (the “Bonds”)

ANNOUNCEMENT OF ADJUSTMENT OF CONVERSION PRICE

On March 25, 2016, the shareholders of Celltrion, Inc. (the “Company”) approved the distribution of a stock dividend of 3% per share of the Company (the “Stock Dividend”) to all shareholders of record as of December 31, 2015. Pursuant to ‘Terms and Conditions of the Bonds’ Section 6.3; ‘Trust Deed’ Section 6.3; and Paying, Conversion and Transfer Agency Agreement Section 6.6, the conversion price for the USD 300,000,000 Convertible Bonds Due 2018 has been adjusted from KRW 65,418 to KRW 63,512 as a result of stock dividend. The new conversion price of KRW 63,512 is effective retroactively from January 1, 2016.