

HATTEN LAND LIMITED (UNDER JUDICIAL MANAGEMENT)

(Incorporated in the Republic of Singapore)
(Company Registration No. 199301388D)

NOTICE OF FIRST CREDITORS' MEETING

The judicial managers (the “**JMs**”) of Hatten Land Limited (under judicial management) (the “**Company**”, and together with its subsidiaries, the “**Group**”) wish to announce that the first meeting of creditors of the Company (the “**First Creditors' Meeting**”) is scheduled to be held on Monday, 18 November 2024 at 10:00 a.m. (Singapore time), via video-conference.

The agenda of the First Creditors' Meeting is as follows:

1. to approve the JMs to enter into a definitive agreement with Hungchi Enterprise Pte. Ltd. (the “**Strategic Investor**”) subject to the satisfaction of the conditions precedent under the term sheet dated 17 September 2024 between the Strategic Investor and the Company, and to carry out all steps pursuant to such definitive agreement (“**Proposed Transaction**”) as announced by the Company on 18 September 2024;
2. to approve a further extension of the judicial management order for up to 180 days from 12 April 2025 for the purpose of implementing and giving effect to the Proposed Transaction if necessary; and
3. to approve the JMs to seek an extension of time from the Singapore Exchange Securities Trading Limited (SGX-ST) to submit a proposal for the resumption of trading shares in the Company, if so required and to take all necessary steps to complete the Proposed Transaction.

Notice of the First Creditors' Meeting (“**Notice**”) and the Statement of Proposals (“**SOP**”) have been sent to the known creditors of the Company on 4 November 2024 by post and/or electronic means. The Notice has also been advertised in *The Business Times* on 4 November 2024, and is annexed to this announcement.

To be entitled to vote at the First Creditors' Meeting, creditors should have filed their proof of debt (“**POD**”) with the JMs no later than 5:00 p.m. on 15 November 2024, and their POD should have been admitted by the JMs wholly or in part for purposes of attending and/or voting at the First Creditors' Meeting before the date of such First Creditors' Meeting. All duly completed POD must be submitted to the JMs at:

Mailing address: Deloitte & Touche LLP
6 Shenton Way, #33-00 OUE Downtown 2
Singapore 068809

Attention: Mr. Tan Wei Cheong / Ms. Jamie Koh / Ms. Khor Sher Ann
Email address: wtan@deloitte.com/ jamkoh@deloitte.com / shekhor@deloitte.com

Shareholders of the Company may request for copies of the SOP by writing to the JMs.

The JMs will provide further updates on material developments as and when it is appropriate.

The shares in the Company have been suspended since 6 August 2024. Although the Company's shares are under suspension, shareholders and investors are advised to read this announcement and any past and future announcements by the Company carefully when dealing with the shares of the Company. Shareholders and investors should consult their stockbrokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take or when dealing with their shares in the Company.

Submitted by the Judicial Managers

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Judicial Manager

4 November 2024

This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the sponsor is Mr. Josh Tan at 36 Robinson Road, #10-06 City House, Singapore 068877, Email: sponsor@rhtgoc.com.