



KOH BROTHERS ECO ENGINEERING LIMITED

(Unique Entity Number: 197500111H)

(Incorporated in Singapore)

**1) ALLOTMENT AND ISSUANCE OF SHARES PURSUANT TO EXERCISE OF
WARRANTS W211112**

**2) ALLOTMENT AND ISSUANCE OF SHARES PURSUANT TO EXERCISE OF
WARRANTS W230925**

1) **Allotment and Issuance Of Shares Pursuant To Exercise Of Warrants W211112**

The Board of Directors (the “**Board**”) of Koh Brothers Eco Engineering Limited (the “**Company**”) refers to the announcements dated 15 May 2017, 13 June 2017, 5 October 2017, 20 October 2017, 9 November 2017, 14 November 2017, 17 November 2017 and 18 October 2018, as well as the Offer Information Statement dated 20 October 2017 in relation to the Rights cum Warrants Issue undertaken in 2017.

The Board wishes to announce that 859 new ordinary shares in the capital of the Company (“**New Shares**”) have been allotted and issued by the Company today pursuant to the exercise of Warrants W211112 under the deed poll dated 13 October 2017.

2) **Allotment and Issuance Of Shares Pursuant To Exercise Of Warrants W230925**

The Board refers to the Company’s announcements dated 29 June 2018, 23 August 2018, 3 September 2018, 21 September 2018 and 26 September 2018, as well as the Offer Information Statement dated 3 September 2018 in relation to the Rights cum Warrants Issue undertaken in 2018.

The Board also wishes to announce that 3,340 New Shares have been allotted and issued by the Company today pursuant to the exercise of Warrants W230925 under the deed poll dated 30 August 2018.

The New Shares rank *pari passu* in all respects with the existing issued ordinary shares in the capital of the Company (“**Shares**”), save for any dividends, rights, allotments or other distributions, the record date for which falls on or before the date of issue and allotment of the New Shares.

Following the allotment and issuance of 859 New Shares pursuant to the exercise of Warrants W211112 and 3,340 New Shares pursuant to the exercise of Warrants W230925, the number of issued Shares in the Company has increased from 1,998,896,805 to 1,998,901,004 Shares.

LISTING AND QUOTATION OF NEW SHARES

The New Shares are expected to be listed and quoted on Catalist on or about 12 April 2021 and the trading of the New Shares is expected to commence with effect from 9.00 am on the same day.

By Order by the Board

Koh Keng Siang
Non-Executive and Non-Independent Chairman

8 April 2021

This document has been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr. Ng Joo Khin (Telephone number: 6389 3000; Email address: jookhin.ng@morganlewis.com).