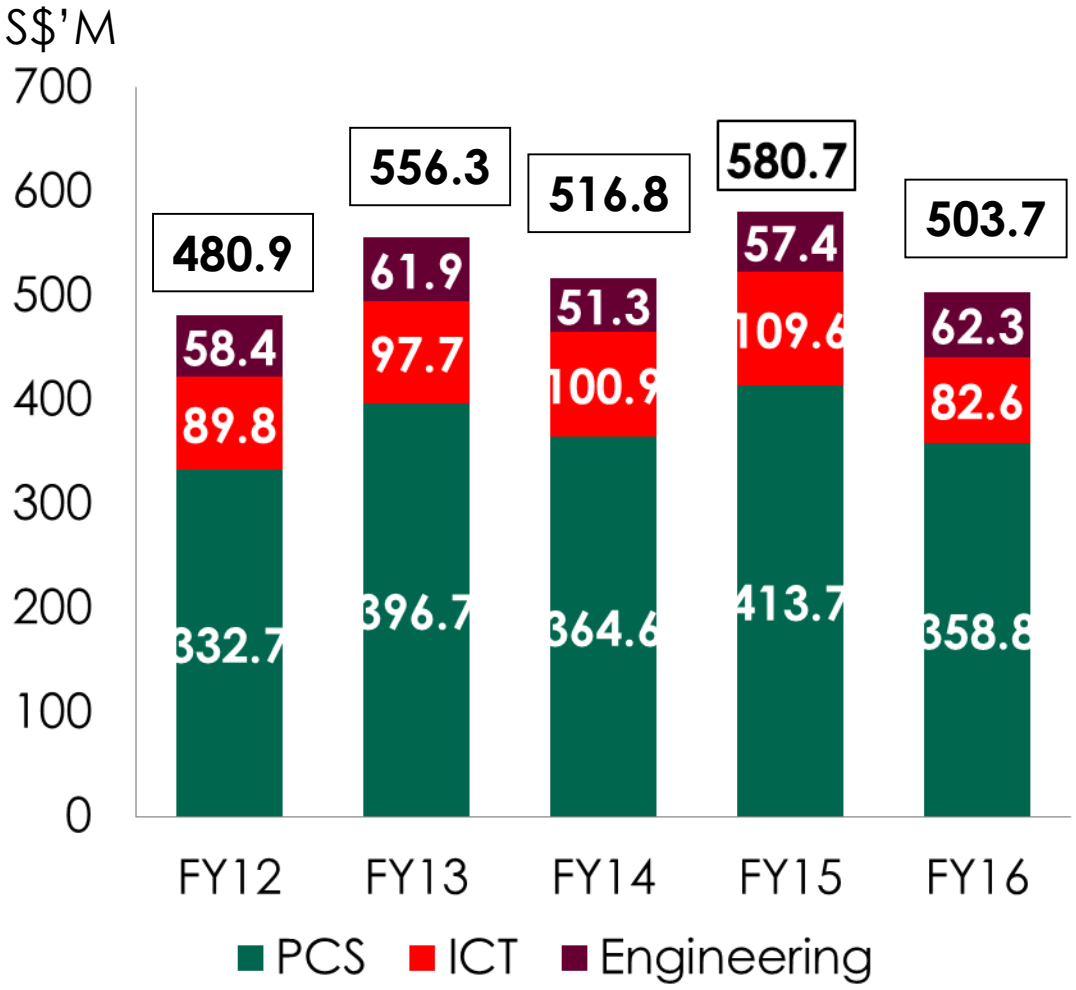
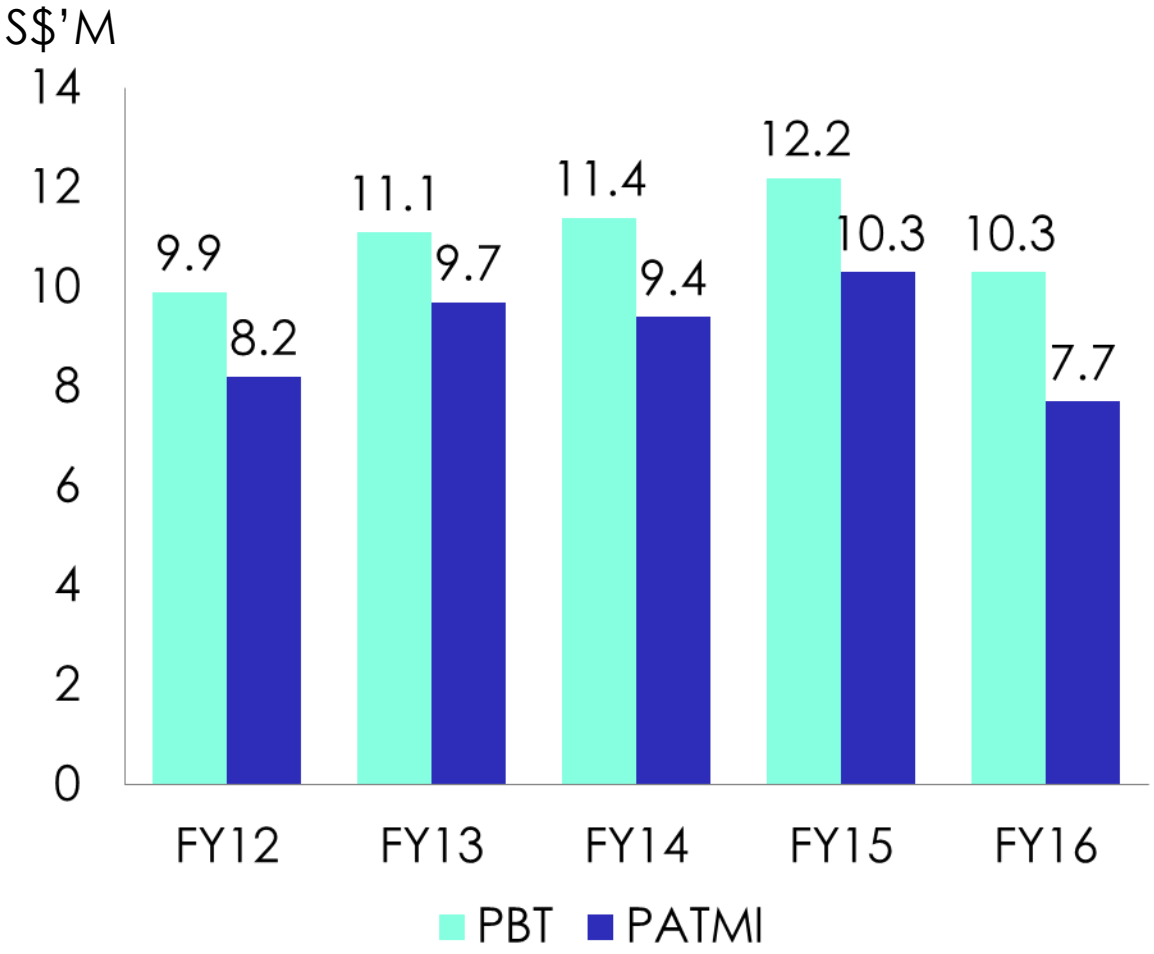
FIVE YEAR REVENUE



Group Revenue decreased by 13% in FY2016

- **Decrease in PCS by 13% - Sales affected by Samsung recall of Note 7 phones**
- **Decrease in ICT by 25% - Lower software revenue and equipment sales**
- **Increase in Engineering by 9% - Indonesia, Malaysia and Philippines**

FIVE YEAR PBT & PATMI



- **PBT decreased by 16% in FY2016 from lower gross profit partially mitigated by lower operating expenses**
- **70% of PBT from PCS**

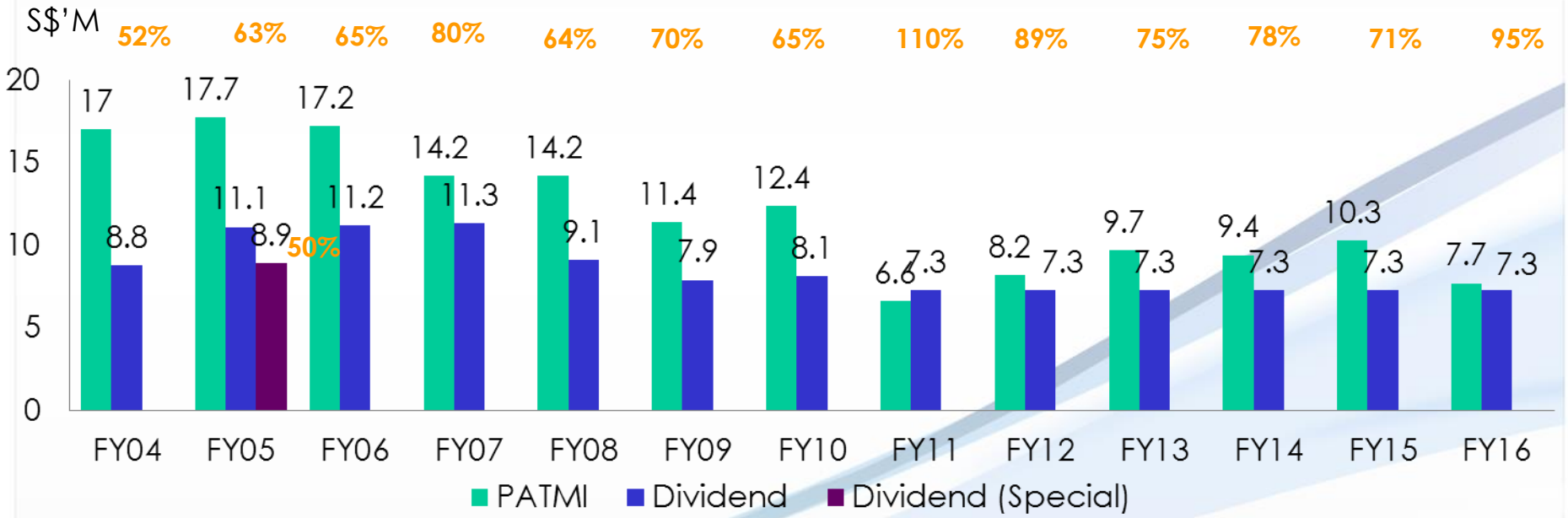
Strong Balance Sheet

In $'m	FY12	FY13	FY14	FY15	FY16
Operating cash flow	32.2	13.3	1.4	24.7	24.8
Cash and cash equivalent	51.6	48.9	38.0	44.6	48.9
Net cash	29.5	29.0	18.0	25.1	36.8
Net cash per share (cents)	6.5	6.4	4.0	5.5	8.1
Net asset	71.4	69.5	72.1	74.2	75.3
Net asset per share (cents)	15.73	15.30	15.87	16.32	16.57
Debt/Equity ratio	0.31	0.29	0.28	0.26	0.16

DIVIDEND TRACK RECORD

FY16 proposed final dividend: 1.6 cents per share
Dividend yield of 6.0% (based on share price of 26.5 cents on 31 Dec 2016)

FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY14	FY15	FY16
2.0	2.5 2.0*	2.5	2.5	2.0	1.75	1.8	1.6	1.6	1.6	1.6	1.6	1.6



- Total dividend declared for FY16: S$7.3m
  - Payout is equivalent to 95% of current year earnings
- Total dividend declared since listing in June 2004: 26.65 cents
  - A total of $120.1m (77% of earnings over the same period)