

## VOLUNTARY UNCONDITIONAL CASH OFFER

BY

(1) MR GOH CHING WAH;

(2) MR GOH CHING LAI;

and

(3) MR GOH CHING HUAT

(collectively, the "Joint Offerors")

to acquire all the issued and paid-up ordinary shares in the capital of

**OSSIA INTERNATIONAL LIMITED**  
(Company Registration No. 199004330K)  
(Incorporated in Singapore)

other than shares held, directly or indirectly, by the Joint Offerors

### NO INCREASE OF OFFER PRICE NO FURTHER EXTENSION OF CLOSING DATE

#### 1. INTRODUCTION

1.1 The Joint Offerors refer to:

- (a) the voluntary unconditional cash offer (the "**Offer**") by the Joint Offerors, for all the issued and paid-up ordinary shares (the "**Shares**") in the share capital of Ossia International Limited (the "**Company**"), other than Shares held, directly or indirectly, by the Joint Offerors, at a price of S\$0.145 ("**Offer Price**") for each Share announced on 12 June 2024 (the "**Offer Announcement Date**") (the "**Offer Announcement**");
- (b) the offer document dated 3 July 2024 (the "**Offer Document**") in relation to the Offer;
- (c) the supplemental announcement dated 15 July 2024 (the "**Supplemental Announcement**") in relation to the Offer and the Proposed First and Final Dividend (as defined in the Supplemental Announcement); and
- (d) the announcement dated 7 August 2024 (the "**Extension of Closing Date Announcement**") in relation to, *inter alia*, the extension of the Closing Date and Final Closing Date, and the level of acceptances of the Offer.

1.2 Electronic copies of the Offer Document dated 3 July 2024, the relevant Acceptance Forms, all announcements in relation to the Offer and other related documents are available on the website of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at [www.sgx.com](http://www.sgx.com).

1.3 All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

**2. NO INCREASE OF OFFER PRICE**

2.1 As stated in the Offer Document, the Offer Price for each Offer Share is **S\$0.145**.

2.2 **The Joint Offerors wish to announce that the Offer Price of S\$0.145 in cash per Offer Share will not be increased and accordingly will remain at S\$0.145 until the close of the Offer on 30 August 2024.**

**3. FINAL CLOSING DATE**

**The Joint Offerors do not intend to extend the Offer beyond 5:30 p.m. (Singapore time) on 30 August 2024. Accordingly, the Offer will not be open for acceptances beyond 5:30 p.m. (Singapore time) on 30 August 2024.**

**4. PROCEDURES FOR ACCEPTANCE**

The procedures for acceptance of the Offer are set out in Appendix II to the Offer Document dated 3 July 2024 and in the accompanying FAA and/or FAT (as applicable). For the avoidance of doubt, Shareholders may use the existing Acceptance Forms that were despatched with the Notification to accept the Offer. Electronic copies of the Offer Document dated 3 July 2024, the relevant Acceptance Forms, all announcements in relation to the Offer and other related documents are available on the website of the SGX-ST at [www.sgx.com](http://www.sgx.com).

**5. RESPONSIBILITY STATEMENT**

Each Joint Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Company), the sole responsibility of each Joint Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

Each Joint Offeror jointly and severally accepts responsibility accordingly.

Issued by  
**Goh Ching Wah, Goh Ching Lai and Goh Ching Huat**

13 August 2024

Any enquiries relating to this Announcement or the Offer should be directed to Goh Ching Wah at [generalgcw@gmail.com](mailto:generalgcw@gmail.com).