
ISSUANCE OF NEW SHARES PURSUANT TO THE ENVIRO-HUB SHARE AWARD SCHEME

The Board of Directors (the “**Board**”) of Enviro-Hub Holdings Ltd (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to:

- (i) the Company’s circular dated 31 October 2012 in relation to *inter alia* the proposed adoption of the Enviro-Hub Share Award Scheme (the “**Scheme**”), and the proposed grant of 13,614,862 share awards to Mr. Raymond Ng Ah Hua under the Scheme (the “**Proposed Grant**”);
- (ii) the Company’s announcement dated 22 November 2012 in relation to the passing of the resolutions relating to *inter alia* the proposed adoption of the Scheme and the Proposed Grant, at the extraordinary general meeting of the Company held on 22 November 2012; and
- (iii) the Company’s announcement dated 28 April 2015 in relation to *inter alia* the passing of the resolution relating to the grant of an aggregate of 2,200,000 fully-paid Shares under the Scheme to such non-executive Directors of the Company as part of their respective remuneration for the financial year ending 31 December 2015, at the annual general meeting of the Company held on 28 April 2015.

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the rules of the Scheme.

The Board wishes to announce that the Company has today allotted and issued an aggregate of 7,095,944 Shares (the “**New Shares**”) to the Directors set out below, pursuant to the vesting of the Awards granted under the Scheme:

Name of Director	Designation	Number of New Shares
Raymond Ng Ah Hua	Executive Chairman	5,445,944
Samuel Poon Hon Thang	Lead Independent Director	550,000
Tan Kok Hiang	Independent Director	550,000
Lai Huen Poh	Non-Executive Director	550,000

The New Shares issued will rank *pari passu* in all respects with the existing ordinary shares of the Company, save that they shall not rank for any dividends, rights, allotments, distribution or entitlement, the record date of which falls on or prior to the date of allotment of the New Shares.

The New Shares represent approximately 0.69% of the enlarged issued share capital of the Company, comprising 1,033,746,142 Shares (excluding treasury shares) following the issuance of the New Shares.

The New Shares are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on or around 13 April 2018, and trading of the New Shares is expected to commence with effect from 9.00 a.m. on the same date.

By Order of the Board

Raymond Ng
 Executive Chairman
 11 April 2018